

QUANTUM LOGIC AND QUANTUM COMPUTATION

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1 INTRODUCTION

In the literature on quantum computation, quantum logic means an algebra of the qubits and quantum gates of a quantum computer. [4, 6, 10, 11, 42, 43, 50, 58] This quantum logic of qubits (also called *quantum computational logic* [8, 18]) is a formalism of finite tensor products of two-dimensional Hilbert spaces and will be the subject matter of Volume 3 of this Handbook.

Quantum logic of qubits will not be considered here, because this volume of the Handbook deals with quantum logics defined as algebras related to a complete description of quantum systems, from orthomodular posets to Hilbert lattices. A complete description of a quantum system, say a molecule, includes not only spins—as with qubits—but also positions, momenta, and potentials of nucleons and electrons, and this, in the standard approach, requires infinite-dimensional Hilbert spaces. In the second half of the 20th century, numerous attempts to reduce the latter Hilbert space formalism to various types of algebras have been put forward. [20] The main idea behind these attempts was to relate Hilbert space observables directly to experimental setups and results. [23, 28, 29, 46]

The latter idea has not come true, but mathematically the project has been a success. In particular, the Hilbert lattice has been proved isomorphic to the set of subspaces of an infinite-dimensional Hilbert space. So, in an attempt to treat general quantum systems with the help of a quantum computer, we might venture to introduce such an algebraic description of the systems directly into it. However, as with classical problems, we have to translate a description of quantum systems into a language a quantum computer would understand. To make this point, before we dwell on quantum systems, we shall briefly review how we can make such a translation for a classical problem to be computed on a quantum computer.

One of the most successful quantum computing algorithms so far is Shor's algorithm for the classical problem of factoring numbers. [51] Factoring numbers with classical algorithms on classical computers is conjectured to be a problem of exponential complexity with respect to the number of bits. To verify (by the brute force approach) whether $x, y > 1$ exist such that $xy = N$, we have to check all possible x 's starting with $x = 2$ and ending (in the most unfavourable case) with $x = \sqrt{N}$. The number of checks obviously does not rise exponentially with N .

When we say that the time needed to carry out the checking rises exponentially, we mean with respect to the number of bits n required to handle the divisions within a digital computer, where $N \approx 2^n$. [43]

The way of handling operations in a computer is what differs a classical from a quantum computer and what enables the latter one to exponentially speed up given computations. To see this let us look at the *all-optical* “calculator” shown in Fig. 1 proposed by Johann Summhammer. [53]

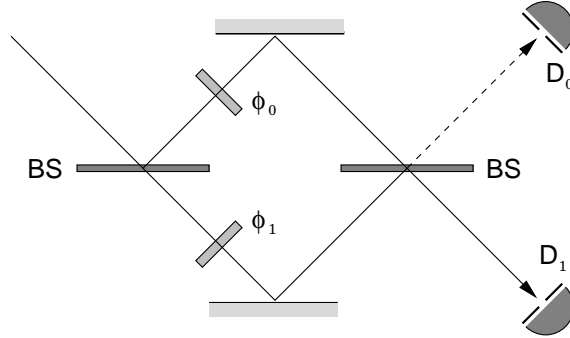


Figure 1. *Physical calculation* by means of a Mach-Zehnder interferometer. When the phase difference $\phi_0 - \phi_1$ is equal to an integer multiplier of π , the photon ideally will never end up in detector D_0 . BS are 50:50 beam splitters.

Photons enter the Mach-Zehnder interferometer one by one and interfere depending on the phase difference $\phi_0 - \phi_1$ imposed by the phase shifters shown in the figure. The probability of detector D_1 registering a photon is

$$p = \cos^2 \frac{\phi_1 - \phi_0}{2}. \quad (1)$$

Hence, when the phase difference $\phi_0 - \phi_1$ is equal to an integer multiplier of π , we have $p = 1$, i.e., a constructive interference at the lower exit and a destructive one at the upper one. In other words, ideally, detector D_1 will always click and detector D_0 will never click.

To factor a number N , let us increase the phase shift in discrete steps $2\pi/k$ so as to have $\phi_0 - \phi_1 = 2\pi N/k$. Until we arrive at an integer k which factors N , we will always have some clicks in D_0 . Our qubit—photon state—will be in a superposition that is not completely destructive with respect to the upper exit. By repeating each step many times, say N times, we will altogether need—in order to reach and confirm a completely destructive interference with respect to the upper exit—to carry out $N\sqrt{N}$ checks, to make sure that the response of D_0 is negligible when we reach a k for which N/k is an integer and p given by Eq. (1) equals 1.

We see that the way of introducing and dividing numbers into this *physical computer* is essentially different from the one we use with digital computers. In a

classical computer, the bigger the numbers are, the more bits and therefore more transistors we have to employ for handling their factorization. The number of transistors and gates required to handle each division grows polynomially with the number of bits n .

In a Mach-Zehnder interferometer, we carry out each division by picking up a particular phase difference. So, it is always just one phase difference, irrespective of the size of the number.¹ If we take the photon within the interferometer to be a *quantum bit*, in quantum computation parlance called *qubit*, and the Mach-Zehnder interferometer to be a *quantum logic gate*, or simply a *quantum gate*, we obtain a single gate acting as a single computing unit, providing us with the desired result within a single step. We denote the state of a photon exiting from the lower sides of the Mach-Zehnder beam splitters by $|1\rangle$ and one exiting from their upper sides by $|0\rangle$. The qubit (photon) can be in any of infinitely many superpositions $\alpha|0\rangle + \beta|1\rangle$ within the interferometer, one of which provides us with a definite result with the probability equal to 1.

Now, what enables an exponential speedup of the quantum factoring tasks is an algorithm—Shor’s algorithm—that makes use of a superposition of qubit states so as to reduce the problem of searching for factors to searching for a period of the wave function representing the superposition. When applied, it reduces the required number of checks to one polynomial in $\log(N)$. [47] This algorithm as well as all other known quantum algorithms are based on Fourier transforms, and the main additional feature of quantum gates is that they can perform Fourier transforms. Next feature we require is scalability, so that adding new gates preserves the achieved speedup while increasing the computational power. Linear optics elements—the Mach-Zehnder interferometer being one of them—can be integrated into a scalable all-optical quantum computer. [7, 49] Similar scaling up can be achieved with ion, quantum-dot, QED, and Kane quantum computers by using recent hardware and software blueprints at least in principle. [43] At present, quantum computation relies on the way we introduce and encode the input data into states of qubits within a quantum computer as well as on the algorithms we apply on the states. There are still only a few such algorithms, but for various classical problems we shall most probably arrive at new applications gradually, as was the case with classical digitalization (it took half a century to reach a digital implementation of 3D animation and voice recognition, for example).

There is, however, an application that seems to be radically different from all the others, and this is quantum computation and simulation of quantum systems. Classically, we compute the properties of an atom or molecule by solving a Schrödinger equation with the help of sophisticated algorithms for approximating and solving the equation, all of which are of exponential complexity with respect to the number of observables. For a quantum computer, several algorithms for solving a Schrödinger equation that provide an exponential speed increase with respect to

¹Of course, up to a realistic limit of the interferometer—it cannot discern phases that correspond to numbers bigger than 10^{10} , but it can be integrated together with other linear optics elements into an *all-optical* quantum computer.

classical computers have been proposed. [1, 5, 15, 57] They start with rather simple wave functions, discretize them, and then introduce them into the Schrödinger equation, which then reduces to an eigenvalue problem that can be solved in a Fourier transform approach analogous to the one we used to factor numbers. In the case of more general Schrödinger equations, though, we no longer have an obvious and straightforward algorithm—no algorithms are known that implement Fourier transforms for simulating and determining the evolution of general arbitrary quantum systems.

However, if we found a quantum algebra for describing quantum systems, such as atoms and molecules, which a quantum computer could “read” directly, then it would instantly simulate the systems, tremendously speeding up its “calculation,” i.e., obtaining information on its behaviour. No special algorithm would be needed. We could think of simulating existing and still non-existing molecules under chosen conditions. How can we achieve such a simulation?

When we speak about quantum systems and its theoretical Hilbert space, we know that there is a Hilbert lattice that is isomorphic to the set of subspaces of a particular infinite-dimensional Hilbert space and that we can establish a correspondence between elements of the lattice and solutions of a Schrödinger equation that corresponds to such a Hilbert space. But there is an essential problem here. Any Hilbert lattice is a structure based on first-order predicate calculus, and we simply cannot have a constructive procedure to introduce statements like *there is* or *for all* into a computer. Unlike with the Mach-Zehnder computer above, we do not have a recipe for introducing states of an arbitrary quantum system into a quantum computer.

What we might do, instead, is find classes of polynomial lattice equations that can serve in place of quantified statements. And in this chapter we are going to review how far we have advanced down this road, following [40] and [43]. If we can eventually establish a correspondence between such equations and solutions of the Schrödinger equation, i.e., general wave functions, then we should be able to reduce any quantum problem to a polynomially complex eigenvalue problem. Whether the project can be carried out successfully awaits future developments, but this is the case with all projects in quantum computing.

In the next section, we deal with quantum logic defined as a Hilbert lattice. Quantum logic so defined is only one of the possible models of quantum logics considered in our chapter in Volume 1. [45] In Section 3 we present the Greechie diagrams, in Section 4 generalized orthoarguesian equations and in Sections 5, 6, and 7 Godowski, Mayet-Godowski, and Mayet’s E-equations, respectively. We end the chapter with a conclusion and open problems.

2 HILBERT LATTICE

A Hilbert lattice is a special kind of an orthomodular lattice, OML, which we introduced and defined in Definition 2.6 in our chapter in Volume 1. [45] The axioms added to an OML to make it represent Hilbert space are (as one example of several slightly different axiomatizations) the following ones. [2, 25]

DEFINITION 1. ² An orthomodular lattice which satisfies the following conditions is a *Hilbert lattice*, \mathcal{HL} .

1. *Completeness*: The meet and join of any subset of an \mathcal{HL} exist.
2. *Atomicity*: Every non-zero element in an \mathcal{HL} is greater than or equal to an atom. (An atom a is a non-zero lattice element with $0 < b \leq a$ only if $b = a$.)
3. *Superposition principle*: (The atom c is a superposition of the atoms a and b if $c \neq a$, $c \neq b$, and $c \leq a \cup b$.)
 - (a) Given two different atoms a and b , there is at least one other atom c , $c \neq a$ and $c \neq b$, that is a superposition of a and b .
 - (b) If the atom c is a superposition of distinct atoms a and b , then atom a is a superposition of atoms b and c .
4. *Minimal length*: The lattice contains at least three elements a, b, c satisfying: $0 < a < b < c < 1$.

The conditions imply an infinite number of atoms in \mathcal{HL} as shown by Ivert and Sjödin. [22]

One can prove the following theorem [30, 31, 56].

THEOREM 2. *For every Hilbert lattice \mathcal{HL} there exists a field \mathcal{K} and a Hilbert space \mathcal{H} over \mathcal{K} such that the set of closed subspaces of the Hilbert space, $\mathcal{C}(\mathcal{H})$ is ortho-isomorphic to \mathcal{HL} .*

Conversely, let \mathcal{H} be an infinite-dimensional Hilbert space over a field \mathcal{K} and let

$$\mathcal{C}(\mathcal{H}) \stackrel{\text{def}}{=} \{\mathcal{X} \subseteq \mathcal{H} \mid \mathcal{X}^{\perp\perp} = \mathcal{X}\} \quad (2)$$

be the set of all closed subspaces of \mathcal{H} . Then $\mathcal{C}(\mathcal{H})$ is a Hilbert lattice relative to:

$$a \cap b = \mathcal{X}_a \cap \mathcal{X}_b \quad \text{and} \quad a \cup b = (\mathcal{X}_a + \mathcal{X}_b)^{\perp\perp}. \quad (3)$$

In order to determine the field over which the Hilbert space in Theorem 2 is defined, we make use of the following theorem proved by Maria Pia Solèr [52, 20].

THEOREM 3. *The Hilbert space \mathcal{H} from Theorem 2 is an infinite-dimensional Hilbert space defined over a real, complex, or quaternion (skew) field if the following condition is met:*

²For additional definitions of the terms used in this section see Refs. [2, 20, 25]

- Infinite orthonormality: \mathcal{HL} contains a countably infinite sequence of orthonormal elements.

Thus we do arrive at a full Hilbert space, but the axioms for the Hilbert lattices that we used for this purpose are rather involved. This is because in the past, the axioms were simply read off from the Hilbert space structure and were formulated as predicative statements of the first order that cannot be implemented into a quantum computer.

3 GREECHIE DIAGRAMS

The Hilbert lattice equations that we will be describing in subsequent sections will require some method for proving that they are independent from the equations for OMLs. This will show that these equations indeed extend the equational theory for Hilbert lattices beyond that provided by just the OML equations. We will usually show the independence by exhibiting finite OMLs in which the new Hilbert lattice equations fail. Typically, these counterexample OMLs are very large lattices with dozens of nodes, and it is inconvenient to represent them with standard lattice (Hasse) diagrams. Instead, we will use a much more compact method for representing OMLs called *Greechie diagrams*. Because of their importance as a tool, we will describe them in some detail in this section.

The following definitions and theorem we take over from Kalmbach [24] and Svozil and Tkadlec [54]. Definitions in the framework of *quantum logics* (σ -orthomodular posets) the reader can find in the book of Pták and Pulmannová. [48]

DEFINITION 4. A *diagram* is a pair (V, E) , where $V \neq \emptyset$ is a set of *atoms* (drawn as points) and $E \subseteq \exp V \setminus \{\emptyset\}$ is a set of *blocks* (drawn as line segments connecting corresponding points). A *loop* of order $n \geq 2$ (n being a natural number) in a diagram (V, E) is a sequence $(e_1, \dots, e_n) \in E^n$ of mutually different blocks such that there are mutually distinct atoms ν_1, \dots, ν_n with $\nu_i \in e_i \cap e_{i+1}$ ($i = 1, \dots, n, e_{n+1} = e_1$).

DEFINITION 5. A *Greechie diagram* is a diagram satisfying the following conditions:

- (1) Every atom belongs to at least one block.
- (2) If there are at least two atoms then every block is at least 2-element.
- (3) Every block which intersects with another block is at least 3-element.
- (4) Every pair of different blocks intersects in at most one atom.
- (5) There is no loop of order 3.

THEOREM 6. *For every Greechie diagram with only finite blocks there is exactly one (up to an isomorphism) orthomodular poset such that there are one-to-one correspondences between atoms and atoms and between blocks and blocks that preserve incidence relations. The poset is a lattice if and only if the Greechie diagram has no loops of order 4.*

In general, Greechie diagrams correspond to Boolean algebras “pasted” together. First we will show examples of individual blocks in order to illustrate how they correspond to Boolean algebras. Then we will introduce the concepts needed to understand how Boolean algebras can be interconnected to represent more general OMLs.

The Hasse and Greechie diagrams for the Boolean algebras corresponding to 2-, 3-, and 4-atom blocks are shown in Fig. 2. The Greechie diagram for a given lattice may be drawn in several equivalent ways: Fig. 3 shows the same Greechie diagram drawn in two different ways, along with the corresponding Hasse diagram. From the definitions we see that the ordering of the atoms on a block does not matter, and we may also draw blocks using arcs as well as straight lines as long as the blocks remain clearly distinguishable.

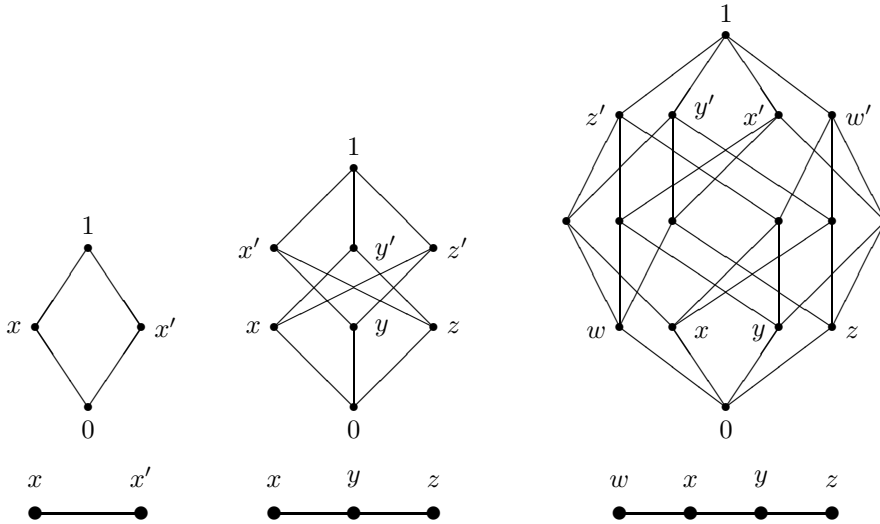


Figure 2. Greechie diagrams for Boolean lattices 2^2 , 2^3 , and 2^4 , labelled with the atoms of their corresponding Hasse diagrams shown above them. (2^4 was adapted from [3, Fig. 18, p. 84].)

Recall that a *poset* (partially ordered set) is a set with an associated ordering relation that is reflexive ($a \leq a$), antisymmetric ($a \leq b, b \leq a$ imply $a = b$), and transitive ($a \leq b, b \leq c$ imply $a \leq c$). An *orthoposet* is a poset with lower and upper bounds 0 and 1 and an operation $'$ satisfying (i) if $a \leq b$ then $b' \leq a'$; (ii) $a'' = a$; and (iii) the infimum $a \cap a'$ and the supremum $a \cup a'$ exist and are 0 and 1

respectively. A *lattice* is a poset in which any two elements have an infimum and a supremum. An orthoposet is *orthomodular* if $a \leq b$ implies (i) the supremum $a \cup b'$ exists and (ii) $a \cup (a' \cap b) = b$. A lattice is *orthomodular* if it is also an orthomodular poset. For example, Boolean algebras such as those of Fig. 2 are orthomodular lattices. A *σ -orthomodular poset* is an orthomodular poset in which every countable subset of elements has a supremum. An *atom* of an orthoposet is an element $a \neq 0$ such that $b < a$ implies $b = 0$.

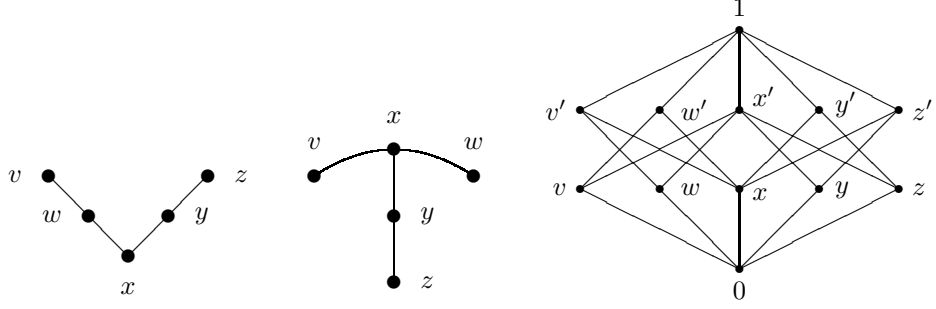


Figure 3. Two different ways of drawing the same Greechie diagram, and its corresponding Hasse diagram.

In the literature, there are several different definitions of a Greechie diagram. For example, Beran ([3, p. 144]) forbids 2-atom blocks. Kalmbach ([24, p. 42]) as well as Pták and Pulmannová [48, p. 32] include all diagrams with 2-atom blocks connected to other blocks as long as the resulting pasting corresponds to an orthoposet. However, the case of 2-atom blocks connected to other blocks is somewhat complicated; for example, the definition of a loop in Definition 4 must be modified (e.g. [24, p. 42]) and no longer corresponds to the simple geometry of a drawing of the diagram. The definition of a Greechie diagram also becomes more complicated; for example a pentagon (or any n -gon with an odd number of sides) made out of 2-atom blocks is not a Greechie diagram (i.e. does not correspond to any orthoposet).

The definition of Svozil and Tkadlec [54] that we adopt, Definition 5, excludes 2-atom blocks connected to other blocks. It turns out that all orthomodular posets representable by Kalmbach's definition can be represented with the diagrams allowed by Svozil and Tkadlec's definition. But the latter definition eliminates the special treatment of 2-atom blocks connected to other blocks and in particular simplifies any computer program designed to process Greechie diagrams.

Svozil and Tkadlec's definition further restricts Greechie diagrams to those diagrams representing orthoposets that are orthomodular by forbidding loops of order less than 4, unlike the definitions of Beran and Kalmbach. The advantage appears to be mainly for convenience, as we obtain only those Greechie diagrams that correspond to what are sometimes called “quantum logics” (σ -orthomodular posets). (We note that the term “quantum logic” is also used to denote a propositional calculus based on orthomodular or weakly orthomodular lattices. [44])

The definition allows for Greechie diagrams whose blocks are not connected. In Fig. 4 we show the Greechie diagram for the *Chinese lantern* MO2 using unconnected 2-atom blocks. This example also illustrates that even when the blocks are unconnected, the properties of the resulting orthoposet are not just a simple combination of the properties of their components (as one might naïvely suppose), because we are adding disjoint sets of incomparable nodes to the orthoposet. As is well-known ([24, p. 16]), MO2 is not distributive, unlike the Boolean blocks it is built from.

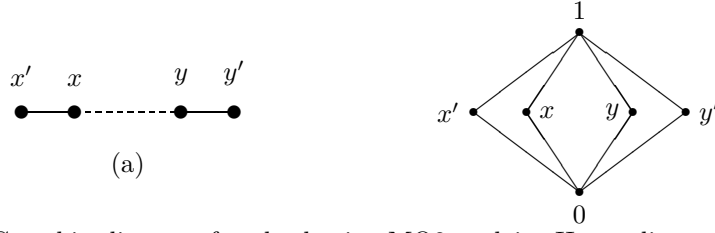


Figure 4. Greechie diagram for the lattice MO2 and its Hasse diagram. The dashed line indicates that the unconnected blocks belong to the same Greechie diagram.

4 GEOMETRY: GENERALIZED ORTHOARGUESIAN EQUATIONS

Before 1975, the orthomodular lattice (OML) equations were the only ones that were known to hold in a Hilbert lattice. These have been extensively studied in a vast body of research papers and books, particularly in the context of the logic of quantum mechanics, and so “orthomodular lattice” and “quantum logic” have become almost synonymous.

In 1975, Alan Day discovered an equation that holds in any Hilbert lattice but does not in all OMLs. [16] He derived the equation, called the *orthoarguesian law*, by imposing weakening orthogonality hypotheses on the so-called Arguesian law, an equation closely related to the famous law of projective geometry discovered by Desargues in the 1600’s.³

In 2000, McGill and Pavičić discovered a new infinite class of equations that hold in any Hilbert lattice,⁴ called *generalized orthoarguesian equations* or *nOA laws*, $n = 3, 4, \dots < \infty$, a special case of which is the orthoarguesian law for $n = 4$.

We recall the following definitions for reference here and later: $a \rightarrow b \stackrel{\text{def}}{=} a' \cup (a \cap b)$ and $a \equiv b \stackrel{\text{def}}{=} (a \cap b) \cup (a' \cap b')$.

DEFINITION 7. We define an operation $\stackrel{(n)}{\equiv}$ on n variables a_1, \dots, a_n ($n \geq 3$) as

³as part of an effort to help artists, stonemasons, and engineers

⁴and therefore in any infinite-dimensional Hilbert space

follows:⁵

$$a_1 \stackrel{(3)}{=} a_2 \stackrel{\text{def}}{=} ((a_1 \rightarrow a_3) \cap (a_2 \rightarrow a_3)) \cup ((a'_1 \rightarrow a_3) \cap (a'_2 \rightarrow a_3)) \quad (4)$$

$$a_1 \stackrel{(n)}{=} a_2 \stackrel{\text{def}}{=} (a_1 \stackrel{(n-1)}{=} a_2) \cup ((a_1 \stackrel{(n-1)}{=} a_n) \cap (a_2 \stackrel{(n-1)}{=} a_n)), \quad n \geq 4. \quad (5)$$

THEOREM 8. *The n OA laws*

$$(a_1 \rightarrow a_3) \cap (a_1 \stackrel{(n)}{=} a_2) \leq a_2 \rightarrow a_3. \quad (6)$$

hold in any Hilbert lattice.

Proof. To show that the n OA laws hold in $\mathcal{C}(\mathcal{H})$, i.e., in a Hilbert lattice, we closely follow the proof of the orthoarguesian equation (4OA in our notation) in Ref. [16]. We recall that in lattice $\mathcal{C}(\mathcal{H})$, the meet corresponds to set intersection and \leq to \subseteq . We replace the join with subspace sum $+$ throughout: the orthogonality hypotheses permit us to do this on the left-hand side of the conclusion [24, Lemma 3 on p. 67], and on the right-hand side we use $a+b \subseteq a \cup b$.

In Ref. [40] we have shown that Eq. (6) can be written as:

$$\begin{aligned} a_0 \perp b_0 \quad \& \quad a_1 \perp b_1 \quad \& \quad \dots \quad \& \quad a_{n-2} \perp b_{n-2} \quad \Rightarrow \\ (a_0 \cup b_0) \cap (a_1 \cup b_1) \cap \dots \cap (a_{n-2} \cup b_{n-2}) \\ \leq b_0 \cup (a_0 \cap (a_1 \cup (a_2 \cup \dots \cup (a_{n-2} \cup b_{n-2})))) \end{aligned} \quad (7)$$

where $a \perp b \stackrel{\text{def}}{=} a \leq b'$, $n \geq 3$, and $0 \leq i, j \leq n-2$. (The construction of the right-hand portion in ellipses can be inferred starting from the 3OA basis, described in the next paragraph, and building it up from n to $n+1$ with the replacements described in the last two sentences of this proof.)

The proof is by induction on n , starting at $n = 3$. Suppose x is a vector belonging to the left-hand side of (7). Then there exist vectors $x_0 \in a_0$, $y_0 \in b_0$, \dots , $x_{n-2} \in a_{n-2}$, $y_{n-2} \in b_{n-2}$ such that $x = x_0 + y_0 = \dots = x_{n-2} + y_{n-2}$. Hence $x_k - x_l = y_l - y_k$ for $0 \leq k, l \leq n-2$. In Eq. (7) we assume, for our induction hypothesis, that the components of vector $x = x_0 + y_0$ can be distributed over the leftmost terms on the right-hand side of the conclusion as follows:

$$\begin{aligned} \dots \subseteq & \underbrace{b_0}_{y_0} + \underbrace{(a_0)}_{x_0} \cap \underbrace{(a_1)}_{x_1} + \underbrace{((a_0 + a_1) \cap (b_0 + b_1))}_{x_0 - x_1} \cap \underbrace{\dots}_{x_0 - x_1} \cap \underbrace{\dots}_{x_0 - x_1} \\ & \underbrace{\underbrace{-y_0 + y_1 = x_0 - x_1}_{x_0 - x_1}}_{x_1 + (x_0 - x_1) = x_0} \\ & \underbrace{\underbrace{\underbrace{\dots}_{x_1 + (x_0 - x_1) = x_0}}_{y_0 + x_0 = x}} \end{aligned}$$

⁵To obtain $\stackrel{(n)}{=}$ we substitute in each $\stackrel{(n-1)}{=}$ subexpression only the two explicit variables, leaving the other variables the same. For example, $(a_2 \stackrel{(4)}{=} a_5)$ on the right side of (5) for $n = 5$ means $(a_2 \stackrel{(3)}{=} a_5) \cup ((a_2 \stackrel{(3)}{=} a_4) \cap (a_5 \stackrel{(3)}{=} a_4))$ which means $((a_2 \rightarrow a_3) \cap (a_5 \rightarrow a_3)) \cup ((a'_2 \rightarrow a_3) \cap (a'_5 \rightarrow a_3)) \cup (((a_2 \rightarrow a_3) \cap (a_4 \rightarrow a_3)) \cup ((a'_2 \rightarrow a_3) \cap (a'_4 \rightarrow a_3))) \cap (((a_5 \rightarrow a_3) \cap (a_4 \rightarrow a_3)) \cup ((a'_5 \rightarrow a_3) \cap (a'_4 \rightarrow a_3)))$.

In particular, if we discard the right-hand ellipses, we obtain a $\mathcal{C}(\mathcal{H})$ proof of the 3OA law; this is the basis for our induction.

Let us first extend Eq. (7) by adding variables a_{n-1} and b_{n-1} to the hypotheses and left-hand side of the conclusion. The extended Eq. (7) so obtained obviously continues to hold in $\mathcal{C}(\mathcal{H})$. Suppose x is a vector belonging to the left-hand side of this extended Eq. (7). Then there exist vectors $x_0 \in a_0, y_0 \in b_0, \dots, x_{n-1} \in a_{n-1}, y_{n-1} \in b_{n-1}$ such that $x = x_0 + y_0 = \dots = x_{n-1} + y_{n-1}$. Hence $x_k - x_l = y_l - y_k$ for $0 \leq k, l \leq n-1$. On the right-hand side of the extended Eq. (7), for any arbitrary subexpression of the form $(a_i \cup a_j) \cap (b_i \cup b_j)$, where $i, j < n-1$, the vector components will be distributed (possibly with signs reversed) as $x_i - x_j \in a_i + a_j$ and $x_i - x_j = -y_i + y_j \in b_i + b_j$. If we replace $(a_i \cup a_j) \cap (b_i \cup b_j)$ with $(a_i \cup a_j) \cap (b_i \cup b_j) \cap (((a_i \cup a_{n-1}) \cap (b_i \cup b_{n-1})) \cup ((a_j \cup a_{n-1}) \cap (b_j \cup b_{n-1})))$, components x_i and x_j can be distributed as

$$\begin{array}{ccccccc} \underbrace{(a_i + a_j)} & \cap & \underbrace{(b_i + b_j)} & \cap & ((\underbrace{(a_i + a_{n-1})} & \cap & \underbrace{(b_i + b_{n-1})}) + (\underbrace{(a_j + a_{n-1})} & \cap & \underbrace{(b_j + b_{n-1})})) \\ x_i - x_j = & -y_i + y_j & & & \underbrace{x_i - x_{n-1} = -y_i + y_{n-1} \quad -x_j + x_{n-1} = y_j - y_{n-1}} & & & & \\ & & & & (x_i - x_{n-1}) + (-x_j + x_{n-1}) = x_i - x_j & & & & \end{array}$$

so that $x_i - x_j$ remains an element of the replacement subexpression. We continue to replace all subexpressions of the form $(a_i \cup a_j) \cap (b_i \cup b_j)$, where $i, j < n-1$, as above until they are exhausted, obtaining the $(n+1)$ OA law:

$$\begin{aligned} a_0 \perp b_0 \quad \& \quad a_1 \perp b_1 \quad \& \quad \dots \quad \& \quad a_{n-1} \perp b_{n-1} \quad \Rightarrow \\ & (a_0 \cup b_0) \cap (a_1 \cup b_1) \cap \dots \cap (a_{n-1} \cup b_{n-1}) \\ & \leq b_0 \cup (a_0 \cap (a_1 \cup (a_2 \cup \dots (a_i \cup a_j) \cap (b_i \cup b_j) \dots))) \\ & \quad \cap (((a_i \cup a_{n-1}) \cap (b_i \cup b_{n-1})) \cup ((a_j \cup a_{n-1}) \cap (b_j \cup b_{n-1}))) \dots) \end{aligned} \quad (8)$$

■

COROLLARY 9. *In any OML, Day's orthoarguesian law [16] is equivalent to the 4OA law and the equations found by Godowski and Greechie in 1984 [14] are equivalent to each other and to 3OA.*

Proof. As given in Ref. [40].

■

THEOREM 10. *Any ortholattice (OL) [45, Def. 1] to which an n OA law is added is orthomodular. No n OA law holds in all OMLs.*

Proof. All n OA laws fail in ortholattice O6 (benzene ring, hexagon) [45, Sec. 2].

We prove the second statement of the theorem by finding an orthomodular lattice in which the 3OA law fails. In Figure 5 we show the smallest such Greechie diagram, containing 13 atoms. Since the $(n+1)$ OA law implies the n OA law (see Theorem 11 below), the result follows. ■

We conjecture that the second statement of the following theorem holds for any n . To prove it for $n \geq 6$ is an open problem.

THEOREM 11. *In an OL, the n OA law implies the $(n-1)$ OA law for any $n > 3$. In an OL, the n OA law does not imply the $(n+1)$ OA law for $3 \leq n \leq 5$.*

Proof. The first statement easily follows from the definition of the n OA laws.

As for the second statement, we have three cases. For $n = 3$, the 3OA law holds in the 17-10- $oa3p4f$ given in Fig. 5 and the 4OA law fails. For $n = 4$, the 4OA law holds in 22-13- $oa4p5f$ given in the same figure, but the 5OA law fails.⁶

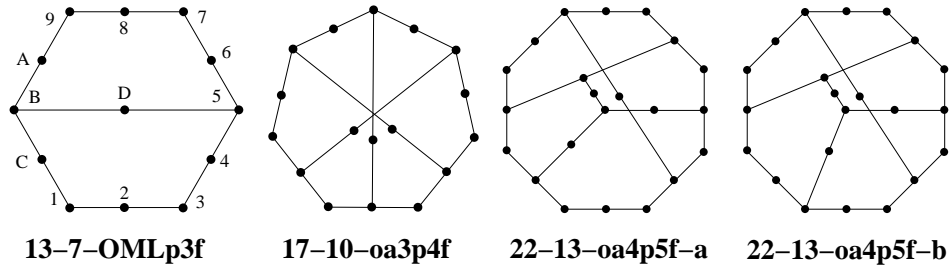


Figure 5. The smallest Greechie diagram in which the OML law holds and the 3OA law fails, the 3OA law holds and the 4OA fails, and the two smallest Greechie diagrams in which 4OA holds and 5OA fails. Cf. Figs. 8 b and 9 of Ref. [40]. McKay, Megill, and Pavičić also introduced a textual way of writing down Greechie diagrams that is self-explanatory for 13-7-OMLp- $oa3f$ in the figure: 123,345,567,789,9AB,BC1,BD5.

For $n = 5$, the 5OA law holds in 28-18- $oa5p6f$ (Fig. 6) but the 6OA law fails.

These counterexamples were found using a program written by Brendan McKay that exhaustively generates finite OML lattices, that in turn fed a program written by Norman Megill that tests the n OA laws against those lattices. [39] The n OA laws are very long equations whose lengths grow exponentially with n (with $4 \cdot 3^{n-2} + 3$ variable occurrences when expanded to elementary operations). As n increases, the difficulty of finding these counterexamples increases exponentially. Finding counterexamples required over 10 years of CPU time on the Cluster Isabella (224 CPUs) and Civil Engineering Cluster (60 CPUs) of the University of Zagreb. Some additional lattices in which 5OA holds and 6OA fails are:

35-23- $oa5p6f$:

FTV, 7TY, 12Z, 59Z, LMX, AJL, MUY, CLP, 1AS, AGV, 3EV, 16K, 20X, DIV, 58R, 6HI, 8AQ, 7PR, CHN, 70W, 9BV, 4DU, ENO. DHN, CDY, MQS, 18B, LSV, ACL, 5CO, 3CK, 6EK, 79C, 1LX, 9MU, 4CI, 4PR, FJY, 8FU, 28Z, EPW, 16G, LTW, RSZ, GOQ, 2HW. CHX, 24Y, 18S, 8FT, 6GN, 17E, 68Q, 9BF, 8DI, 14V, 8JW, 1HP, AOX, IKR, 26M, 7GR, 7UZ, 4AL, 3TY, 3KP, 79Q, 5GL, CJZ. 123, 145, 267, 489, 6AB, 8AC, 1DE, ADF, 2GH, 4IJ, FGI, BKL, KMN, MOP, OQR, GLQ, RST, FUV, UWX, 7SW, 8YZ, KVV, 5NW. 123, 145, 267, 489, 6AB, 8CD, AEF, 3CE, 1GH, GIJ, IKL, 68K, LMN, MOP, EJO, HQR, AST, 9QS, RUV, 4WX, 7UW, VYZ, 4MY.

⁶The notation “35-23- $oa5p6f$ ” means “35 atoms, 23 edges, in which the 5OA law passes and the 6OA law fails.”

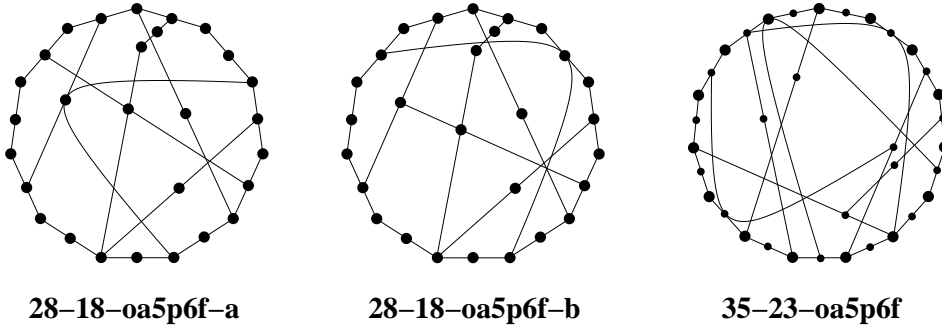


Figure 6. Three lattices in which the 5OA law holds and the 6OA fails. The 28 atom ones are apparently examples of the smallest such lattices. The 35 atom one is from a set of lattices we conjecture to contain the smallest lattices in which the 6OA law holds and the 7OA fails. (Bigger dots denote the vertices of the polygon.)

36-24-*oa5p6f*:

4IY, 14C, 48Z, BNW, CUA, 9PU, DHX, BEX, 68S, 20X, 37D, 35G, 9NY, 7AY, CHJ, PVX, 8MP, 45T, GKL, 5FQ, KPQ, 0Sa, LRY, 6EG, 3MW, 30Q, DTV, FNR, 0Pa, 9NS, 7KS, 5EZ, MRZ, HKT, 1EU, 45J, CIJ, BDM, 3IY, 3SX, 6DP, 8DL, 24D, 49G, 8FY, 4AQ, 17A, HRA, 1FW, 2AL, 4DK, CNO, 8KN, 8FX, 5Ca, 1CE, ADV, 3NZ, 3GY, 7HQ, 9HI, 4Ma, 25S, 2IT, 9UZ, RTW, ABZ, DGR, 6IK, 1AJ, 9Pa, 1QY, 123, 145, 267, 489, 68A, 1BC, BDE, AFG, FHI, 6JK, DHJ, 4LM, LNO, 2IN, OPQ, PRS, 1GR, QTV, TVW, JXY, NVX, 5Za, SVZ, 9ET, 123, 145, 267, 489, 68A, 1BC, BDE, AFG, FHI, 6JK, DHJ, 4LM, LNO, 2IN, OPQ, PRS, 1GR, 2TU, TVW, NXY, CVX, 9Za, JYZ, STa.

39-26-*oa5p6f*:

bcd, YZa, VWX, TUX, RSD, QUD, 0Pa, NWa, LMa, KVC, IJS, FGH, EHP, JKZ, CDE, ABN, 9ad, GMT, 8BR, 8DM, 7IQ, 56X, 46R, 35Q, 2FW, 17U, bcd, YZa, VWX, UXA, RST, OPQ, LMN, IJK, FGH, DEN, BCT, AXd, 89Z, 7EZ, 56H, 67c, KQW, 9MW, 46P, 0Sa, 3La, 2Ga, 1Ja, 5CX, FId, 8Rd, bcd, YZa, WXA, UVA, RST, OPQ, NQT, MSd, KLd, IJa, HLa, EFG, DMV, BCZ, APY, 89L, 7Ac, 679, 8CT, 7GX, 5DP, 4JQ, 3FI, 26S, 1IR, BEd, bcd, YZa, WXA, UVA, RST, PQT, MNO, KLd, JQd, HId, FGA, ENT, DIT, CMX, ABV, 89Q, 9Zc, 7LY, 6Ta, 5BQ, 4CI, 34G, 58G, 2AK, 3KS, 12N, bcd, Zad, WXY, TUV, QRS, NOP, LMY, KPV, JPS, HIX, EFG, CDc, BIO, APY, 9Yd, BDM, 8GN, 7Na, 56U, CFS, 47R, 6HR, 38M, 2LU, 14V, 5Ed.

To pursue the search for higher n 's would be too costly with the present algorithms and classical computers. ■

An interesting law that holds in an n OA lattice is the n OA *identity law* given by the following Theorem.

THEOREM 12. *In any n OA we have:*

$$a_1 \stackrel{(n)}{\equiv} a_2 = 1 \quad \Leftrightarrow \quad a_1 \rightarrow a_n = a_2 \rightarrow a_n \quad (9)$$

This also means that $a_1 \stackrel{(n)}{\equiv} a_2$ being equal to one is a relation of equivalence.

Proof. As given in Ref. [40]. ■

An immediate consequence of Eq. (9) is the transitive law

$$\begin{aligned} a_2 = b_1 \quad \& \quad b_2 = c_1 \quad \& \quad c_2 = a_1 \quad \& \\ a_1 \stackrel{(n)}{\equiv} a_2 = 1 \quad \& \quad b_1 \stackrel{(n)}{\equiv} b_2 = 1 \quad \Rightarrow \quad c_1 \stackrel{(n)}{\equiv} c_2 = 1 \end{aligned} \quad (10)$$

that, while weaker than the n OA laws (verified to be strictly weaker for $n = 3, 4$), nonetheless cannot be derived from the OML axioms. [40].

The n OA identity laws bear a resemblance to the OML law in the form $a \equiv b = 1 \Leftrightarrow a = b$. Thus is it natural to think that they might be equivalent to the n OA laws. This is known as the *orthoarguesian identity conjecture*, which asks whether the n OA laws can be derived, in an OML, from Eq. (9). Tests run against several million finite lattices (for $n = 3$) have not found a counterexample, but the conjecture has so far defied attempts to find a proof.

An affirmative answer to this conjecture would provide us with a powerful tool to prove new equivalents to the n OA laws. It turns out that it is often much easier to derive the n OA identity law from a conjectured n OA law equivalent than it is to derive the n OA law itself. For example, under the assumption that the 3OA identity law implies the 3OA law, all of the following conditions would be established as equivalents to the 3OA law (where aCb means $a = (a \cup b) \cap (a \cup b')$ i.e. a commutes with b):

$$(a_1 \rightarrow a_3) \cap (a_1 \stackrel{(3)}{\equiv} a_2) \quad C \quad a_2 \rightarrow a_3 \quad (11)$$

$$(a_1 \rightarrow a_3) \cap (a_1 \stackrel{(3)}{\equiv} a_2) \quad C \quad (a_2 \rightarrow a_3) \cap (a_1 \stackrel{(3)}{\equiv} a_2) \quad (12)$$

$$(a'_1 \rightarrow a_3)' \cap (a_1 \stackrel{(3)}{\equiv} a_2) \leq a_2 \rightarrow a_3 \quad (13)$$

$$(a'_1 \rightarrow a_3)' \cap (a_1 \stackrel{(3)}{\equiv} a_2) \quad C \quad a_2 \rightarrow a_3 \quad (14)$$

$$(a'_1 \rightarrow a_3)' \cap (a_1 \stackrel{(3)}{\equiv} a_2) \quad C \quad (a_2 \rightarrow a_3) \cap (a_1 \stackrel{(3)}{\equiv} a_2) \quad (15)$$

$$a_3 \cap (a_1 \rightarrow a_3) \cap (a_1 \stackrel{(3)}{\equiv} a_2) \leq (a_2 \rightarrow a_3) \quad (16)$$

$$a_3 \cap (a_1 \rightarrow a_3) \cap (a_1 \stackrel{(3)}{\equiv} a_2) \quad C \quad (a_2 \rightarrow a_3) \quad (17)$$

$$a_3 \cap (a_1 \rightarrow a_3) \cap (a_1 \stackrel{(3)}{\equiv} a_2) \quad C \quad (a_2 \rightarrow a_3) \cap (a_1 \stackrel{(3)}{\equiv} a_2) \quad (18)$$

$$((a_1 \rightarrow a_3) \cap (a_1 \stackrel{(3)}{\equiv} a_2)) \rightarrow a_3 = ((a_2 \rightarrow a_3) \cap (a_1 \stackrel{(3)}{\equiv} a_2)) \rightarrow a_3 \quad (19)$$

$$((a_1 \rightarrow a_3) \cap (a_1 \stackrel{(3)}{\equiv} a_2)) \rightarrow a_3 \quad C \quad ((a_2 \rightarrow a_3) \cap (a_1 \stackrel{(3)}{\equiv} a_2)) \rightarrow a_3 \quad (20)$$

At the present time, only Eqs. (11) and (19) from the above set of conditions are known to be equivalent to the 3OA law. Denoting the 3OA law [Eq. (6) for $n = 3$] and the 3OA identity law [Eq. (9)] by OA3 and OI3 respectively, the currently known relationships among the above conditions are as follows. (Note that \Rightarrow means “the right-hand equation can be proved from the axiom system of OML + the left-hand equation added as an axiom.”)

$$\text{OA3} \Leftrightarrow \text{Eq. (11)} \Rightarrow \text{Eq. (12)} \Rightarrow \text{OI3}$$

$$\text{OA3} \Rightarrow \text{Eq. (13)} \Rightarrow \text{Eq. (14)} \Rightarrow \text{Eq. (15)} \Rightarrow \text{OI3}$$

$$\text{OA3} \Rightarrow \text{Eq. (16)} \Leftrightarrow \text{Eq. (17)} \Leftrightarrow \text{Eq. (18)} \Rightarrow \text{OI3}$$

$$\text{OA3} \Leftrightarrow \text{Eq. (19)} \Rightarrow \text{Eq. (20)} \Rightarrow \text{OI3}$$

5 STATES: GODOWSKI EQUATIONS

As we explained in Section 2, there is a way to obtain complex infinite-dimensional Hilbert space from the Hilbert lattice equipped with several additional conditions and without invoking the notion of state at all. States then follow by Gleason's theorem (see Theorem 41 in Section 8). However, we can also define states directly on an ortholattice, and then it turns out that such a definition generates many properties of the lattice that hold in any Hilbert lattice. In particular, the states generate the Godowski and Mayet-Godowski equations (on which we will elaborate in the next section).

DEFINITION 13. A *state* (also called *probability measures* or simply *probabilities* [26, 24, 25, 26, 32]) on a lattice \mathcal{L} is a function $m : \mathcal{L} \rightarrow [0, 1]$ such that $m(1) = 1$ and $a \perp b \Rightarrow m(a \cup b) = m(a) + m(b)$, where $a \perp b$ means $a \leq b'$.

LEMMA 14. *The following properties hold for any state m :*

$$m(a) + m(a') = 1 \quad (21)$$

$$a \leq b \Rightarrow m(a) \leq m(b) \quad (22)$$

$$0 \leq m(a) \leq 1 \quad (23)$$

$$m(a_1) = \dots = m(a_n) = 1 \Leftrightarrow m(a_1) + \dots + m(a_n) = n \quad (24)$$

$$m(a_1 \cap \dots \cap a_n) = 1 \Rightarrow m(a_1) = \dots = m(a_n) = 1 \quad (25)$$

DEFINITION 15. A nonempty set S of states on \mathcal{L} is called a strong set of *classical* states if

$$(\exists m \in S)(\forall a, b \in \mathcal{L})(m(a) = 1 \Rightarrow m(b) = 1) \Rightarrow a \leq b \quad (26)$$

and a strong set of *quantum* states if

$$(\forall a, b \in \mathcal{L})(\exists m \in S)((m(a) = 1 \Rightarrow m(b) = 1) \Rightarrow a \leq b). \quad (27)$$

We want to emphasize the difference between quantum and classical states. A classical state is the same for all lattice elements, while a quantum state might be different for each of the elements. The following theorem [40] shows us that a classical state can be be very strong.

THEOREM 16. *Any ortholattice that admits a strong set of classical states is distributive.*

In 1981, Radoslaw Godowski [13] found an infinite series of equations partly corresponding to the strong set of quantum states given by Eq. (27), forming a series of algebras contained in the class of all orthomodular lattices and containing the class of all Hilbert lattices. Importantly, there are OMLs that do not admit a strong set of states, so Godowski's equations provide us with new equational laws that extend the OML laws that hold in Hilbert lattices.

Before deriving the equations themselves, we will first prove, directly in Hilbert space, that Hilbert lattices admit strong sets of states. This will provide some insight into how these equations arise.

THEOREM 17. *Any Hilbert lattice admits a strong set of states.*

Proof. We need only to use pure states defined by unit vectors: If a and b are closed subspaces of a Hilbert space \mathcal{H} such that a is not contained in b , there is a unit vector u of \mathcal{H} belonging to $a - b$. If for each c in the lattice of all closed subspaces of \mathcal{H} , $\mathcal{C}(\mathcal{H})$, we define $m(c)$ as the square of the norm of the projection of u onto c , then m is a state on \mathcal{H} such that $m(a) = 1$ and $m(b) < 1$. This proves that $\mathcal{C}(\mathcal{H})$ admits a strong set of states, and this proof works in each of the 3 cases where the underlying field is the field of real numbers, of complex numbers, or of quaternions.

We can formalize the proof as follows:

$$\begin{aligned} (\forall a, b \in L)((\sim a \leq b) \Rightarrow (\exists m \in S)(m(a) = 1 \ \& \ \sim m(b) = 1)) \\ \Rightarrow (\forall a, b \in L)(\exists m \in S)((m(a) = 1 \Rightarrow m(b) = 1) \Rightarrow a \leq b) \end{aligned}$$

■

We will now define the family of equations found by Godowski, introducing a special notation for them. Then we will prove that they hold in any lattice admitting a strong set of states and thus, in particular, any Hilbert lattice.

DEFINITION 18. Let us call the following expression the *Godowski identity*:

$$a_1 \stackrel{\gamma}{\equiv} a_n \stackrel{\text{def}}{=} (a_1 \rightarrow a_2) \cap (a_2 \rightarrow a_3) \cap \cdots \cap (a_{n-1} \rightarrow a_n) \cap (a_n \rightarrow a_1), \quad n = 3, 4, \dots \quad (28)$$

We define $a_n \stackrel{\gamma}{\equiv} a_1$ in the same way with variables a_i and a_{n-i+1} swapped; in general $a_i \stackrel{\gamma}{\equiv} a_j$ will be an expression with $|j - i| + 1 \geq 3$ variables a_i, \dots, a_j first appearing in that order. For completeness and later use (Theorem 24) we define $a_i \stackrel{\gamma}{\equiv} a_i \stackrel{\text{def}}{=} (a_i \rightarrow a_i) = 1$ and $a_i \stackrel{\gamma}{\equiv} a_{i+1} \stackrel{\text{def}}{=} (a_i \rightarrow a_{i+1}) \cap (a_{i+1} \rightarrow a_i) = a_i \equiv a_{i+1}$, the last equality holding in any OML.

THEOREM 19. *Godowski's equations [13]*

$$a_1 \stackrel{\gamma}{\equiv} a_3 = a_3 \stackrel{\gamma}{\equiv} a_1 \quad (29)$$

$$a_1 \stackrel{\gamma}{\equiv} a_4 = a_4 \stackrel{\gamma}{\equiv} a_1 \quad (30)$$

$$a_1 \stackrel{\gamma}{\equiv} a_5 = a_5 \stackrel{\gamma}{\equiv} a_1 \quad (31)$$

...

hold in all ortholattices, OL's, with strong sets of states. An OL to which these equations are added is a variety smaller than OML.

We shall call these equations n -Go (3-Go, 4-Go, etc.). We also denote by n GO (3GO, 4GO, etc.) the OL variety determined by n -Go and call it the n GO law.

Proof. By Definition 13 we have $m(a_1 \rightarrow a_2) = m(a'_1) + m(a_1 \cap a_2)$ etc., because $a'_1 \leq (a'_1 \cup a'_2)$, i.e., $a'_1 \perp (a_1 \cap a_2)$ in any ortholattice. Assuming $m(a_1 \stackrel{\gamma}{\equiv} a_n) = 1$, we have $m(a_1 \rightarrow a_2) = \dots = m(a_{n-2} \rightarrow a_n) = m(a_n \rightarrow a_1) = 1$. Hence, $n = m(a_1 \rightarrow a_2) + \dots + m(a_{n-2} \rightarrow a_n) + m(a_n \rightarrow a_1) = m(a_n \rightarrow a_{n-2}) + \dots + m(a_2 \rightarrow a_1) + m(a_1 \rightarrow a_n)$. This last equality follows from breaking up, rearranging, and recombining the $m(a_i \rightarrow a_j)$ terms as described by the first sentence. Therefore, $m(a_n \rightarrow a_{n-2}) = \dots = m(a_2 \rightarrow a_1) = m(a_1 \rightarrow a_n) = 1$. Thus, by Definition 15 for strong quantum states, we obtain: $(a_1 \stackrel{\gamma}{\equiv} a_n) \leq (a_n \rightarrow a_{n-2})$, \dots , $(a_1 \stackrel{\gamma}{\equiv} a_n) \leq (a_2 \rightarrow a_1)$, and $(a_1 \stackrel{\gamma}{\equiv} a_n) \leq (a_1 \rightarrow a_n)$, wherefrom we get $(a_1 \stackrel{\gamma}{\equiv} a_n) \leq (a_n \stackrel{\gamma}{\equiv} a_1)$. By symmetry, we get $(a_n \stackrel{\gamma}{\equiv} a_1) \leq (a_1 \stackrel{\gamma}{\equiv} a_n)$. Thus $(a_1 \stackrel{\gamma}{\equiv} a_n) = (a_n \stackrel{\gamma}{\equiv} a_1)$.

n GO implies the orthomodular law because 3-Go fails in O6, and n -Go implies $(n-1)$ -Go in any OL (Lemma 20). It is a variety smaller than OML because 3-Go fails in the Greechie diagram of Fig. 7a. ■

LEMMA 20. Any n GO is an $(n-1)$ GO, $n = 4, 5, 6, \dots$

Proof. Substitute a_1 for a_2 in equation n -Go. ■

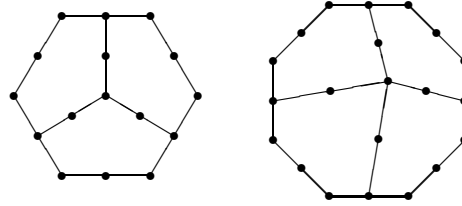


Figure 7. (a) Greechie diagram for OML G3; (b) Greechie diagram for OML G4.

The converse of Lemma (20) does not hold. Indeed, the *wagon wheel* OMLs G_n , $n = 3, 4, 5, \dots$, are related to the n -Go equations in the sense that G_n violates n -Go but (for $n \geq 4$) not $(n-1)$ -Go. In Fig. 7 we show examples G3 and G4; for larger n we construct G_n by adding more “spokes” in the obvious way (according to the general scheme described in [13]).

Megill and Pavičić [40] explored many properties and consequences of the n -Go equations. The theorems below, whose proofs we omit and can be found in the cited reference, summarize some of the results their work.

THEOREM 21. An OL in which any of the following equations holds is an n GO and vice versa.

$$a_1 \stackrel{\gamma}{\equiv} a_n = (a_1 \equiv a_2) \cap (a_2 \equiv a_3) \cap \dots \cap (a_{n-1} \equiv a_n) \quad (32)$$

$$a_1 \stackrel{\gamma}{\equiv} a_n \leq a_1 \rightarrow a_n, \quad (33)$$

$$(a_1 \stackrel{\gamma}{\equiv} a_n) \cap (a_1 \cup a_2 \cup \dots \cup a_n) = a_1 \cap a_2 \cap \dots \cap a_n \quad (34)$$

THEOREM 22. *In any n GO, $n = 3, 4, 5, \dots$, the following relations hold.*

$$a_1 \stackrel{\gamma}{\equiv} a_n \leq a_j \rightarrow a_k, \quad 1 \leq j \leq n, 1 \leq k \leq n \quad (35)$$

The n -Go equations can be equivalently expressed as inferences involving $2n$ variables, as the following theorem shows. In this form they can be useful for certain kinds of proofs.

THEOREM 23. *Any OML in which*

$$\begin{aligned} a_1 \perp b_1 \perp a_2 \perp b_2 \perp \dots \perp a_n \perp b_n \perp a_1 &\Rightarrow \\ (a_1 \cup b_1) \cap (a_2 \cup b_2) \cap \dots \cap (a_n \cup b_n) &\leq b_1 \cup a_2 \end{aligned} \quad (36)$$

holds is an n GO and vice versa.

Finally, the following theorem shows a transitive-like property that can be derived from the Godowski equations.

THEOREM 24. *The following equation holds in n GO, where $i, j \geq 1$ and $n = \max(i, j, 3)$.*

$$(a_1 \stackrel{\gamma}{\equiv} a_i) \cap (a_i \stackrel{\gamma}{\equiv} a_j) \leq a_1 \stackrel{\gamma}{\equiv} a_j \quad (37)$$

While the wagon wheel OMLs characterize n GO equations in an elegant way, they are not the smallest OMLs that are not n GOs. Smaller OMLs can be used to distinguish $n + 1$ -Go from n -Go, which can improve computational efficiency. For example, the Peterson OML, G4s, Fig. 8 (a), is the smallest that violates 4-Go but not 3-Go; it has 32 nodes vs. 44 nodes in the wagon wheel G4 in Fig. 7 (b). Lattice G5s, Fig. 8 (b), with 42 nodes (vs. 54 nodes in G5), is the smallest that violates 5-Go but not 4-Go. OML G6s2, Fig. 8 (c) is one of three smallest that violates 6-Go but not 5-Go, with 44 nodes (vs. 64 nodes) in G6. Lattice G7s1, Fig. 8 (d), is one of several smallest we obtained to violate 7-Go but not 6-Go. They both have 50 nodes, respectively (vs. 74 nodes in G7).

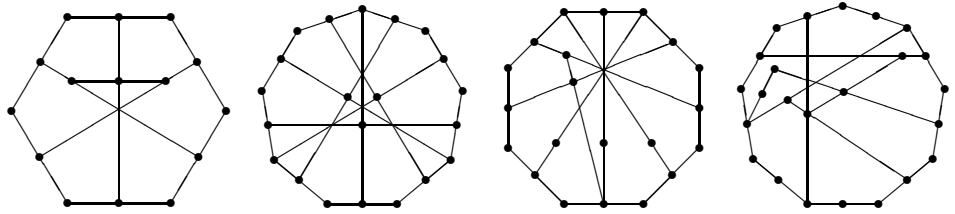


Figure 8. (a) OML G4s; (b) OML G5s; (c) OML G6s; (d) OML G7s.

6 STATES: MAYET-GODOWSKI EQUATIONS

In 1985, René Mayet [34] described an equational variety of lattices, which he called OM_S^* , that included all Hilbert lattices and were included in the nGO varieties (found by Godowski) that we described in the previous section. In 1986, Mayet [35] displayed several examples of equations that held in this new variety. However, Megill and Pavičić [40] showed that all of Mayet's equational examples can be derived in nGO for some n . Thus it remained unclear whether Mayet's variety was strictly contained in the nGO s.

In this section, we will show that Mayet's variety, which we will call MGO, is indeed strictly contained in all nGO s (Theorem 31). We will do this by exhibiting an equation that holds in his variety (and thus in all Hilbert lattices) but cannot be derived in any nGO , following Megill and Pavičić [41].

We will also describe a general family of equations that hold in all Hilbert lattices and contains the new equation, and we will define a simplified notation for representing these equations.

We call the equations in this family *Mayet-Godowski equations* and, in Theorem 28, prove that they hold in all Hilbert lattices.⁷

DEFINITION 25. A *Mayet-Godowski equation* (MGE) is an equality with $n \geq 2$ conjuncts on each side:

$$t_1 \cap \cdots \cap t_n = u_1 \cap \cdots \cap u_n \quad (38)$$

where each conjunct t_i (or u_i) is a term consisting of either a variable or a disjunction of two or more distinct variables:

$$t_i = a_{i,1} \cup \cdots \cup a_{i,p_i} \quad \text{i.e. } p_i \text{ disjuncts} \quad (39)$$

$$u_i = b_{i,1} \cup \cdots \cup b_{i,q_i} \quad \text{i.e. } q_i \text{ disjuncts} \quad (40)$$

and where the following conditions are imposed on the set of variables in the equation:

1. All variables in a given term t_i or u_i are mutually orthogonal.
2. Each variable occurs the same number of times on each side of the equality.

We will call a lattice in which all MGEs hold an MGO; i.e., MGO is the class (equational variety) of all lattices in which all MGEs hold.

LEMMA 26. In any OL,

$$a \perp b \quad \& \quad a \perp c \quad \Rightarrow \quad a \perp (b \cup c) \quad (41)$$

Proof. Trivial. ■

⁷A family of equations equivalent to the family MGE, with a different presentation, was given by Mayet as $E(Y_2)$ on p. 183 of [35].

LEMMA 27. *If a_1, \dots, a_n are mutually orthogonal, then*

$$m(a_1) + \dots + m(a_n) = m(a_1 \cup \dots \cup a_n) \quad (42)$$

Proof.

For $n = 2$, $a_1 \perp a_2$ implies $m(a_1 \cup a_2) = m(a_1) + m(a_2)$ by Definition 13.

For $n = 3$, $a_1 \perp a_2$ and $a_1 \perp a_3$ imply $a_1 \perp (a_2 \cup a_3)$ by Lemma 26. So by Definition 13, $m(a_1 \cup (a_2 \cup a_3)) = m(a_1) + m(a_2 \cup a_3)$. Again by Definition 13, $a_2 \perp a_3$ implies $m(a_2 \cup a_3) = m(a_2) + m(a_3)$.

For any $n > 2$, we apply the obvious induction step to the $n - 1$ case: $m((a_1 \cup \dots \cup a_{n-1}) \cup a_n) = m(a_1 \cup \dots \cup a_{n-1}) + m(a_n) = m(a_1) + \dots + m(a_{n-1}) + m(a_n)$. ■

THEOREM 28. *A Mayet-Godowski equation holds in any ortholattice \mathcal{L} admitting a strong set of states and thus, in particular, in any Hilbert lattice.*

Proof. Suppose that for some state m , $m(t_1 \cap \dots \cap t_n) = 1$. Then by Eq. (25), $m(t_1) = \dots = m(t_n) = 1$. So, $m(t_1) + \dots + m(t_n) = n$. Using Eq. (42), we expand all disjuncts into sums of states on individual variables:

$$m(a_{1,1}) + \dots + m(a_{n,p_n}) = n.$$

Now, using condition 2 of the MGE definition (“each variable occurs the same number of times on each side of the equality”), we rearrange this sum in the form

$$m(b_{1,1}) + \dots + m(b_{n,q_n}) = n.$$

Using Eq. (42) again, we collapse the variables back into the disjunctions on the right-hand side of the equation:

$$m(u_1) + \dots + m(u_n) = n$$

Using Eq. (24), $m(u_1) = \dots = m(u_n) = 1$.

To summarize: we have proved so far that for any u_i and any state m ,

$$m(t_1 \cap \dots \cap t_n) = 1 \quad \Rightarrow \quad m(u_i) = 1 \quad (43)$$

Since \mathcal{L} admits a strong set of states, there exists a state m such that

$$(m(t_1 \cap \dots \cap t_n) = 1 \Rightarrow m(u_i) = 1) \quad \Rightarrow \quad t_1 \cap \dots \cap t_n \leq u_i.$$

Detaching Eq. (43), we have

$$t_1 \cap \dots \cap t_n \leq u_i.$$

Combining for all i , we have

$$t_1 \cap \dots \cap t_n \leq u_1 \cap \dots \cap u_n.$$

By symmetry

$$u_1 \cap \dots \cap u_n \leq t_1 \cap \dots \cap t_n,$$

so the Mayet-Godowski equation holds. ■

In order to represent MGEs efficiently, we introduce a special notation for them. Consider the following MGE (which will be of interest to us later):

$$\begin{aligned}
& a \perp b \ \& \ a \perp c \ \& \ b \perp c \ \& \ d \perp e \ \& \ f \perp g \ \& \ h \perp j \ \& \ g \perp b \ \& \\
& \quad e \perp c \ \& \ j \perp a \ \& \ h \perp f \ \& \ h \perp d \ \& \ f \perp d \Rightarrow \\
& (a \cup b \cup c) \cap (d \cup e) \cap (f \cup g) \cap (h \cup j) = \\
& (g \cup b) \cap (e \cup c) \cap (j \cup a) \cap (h \cup f \cup d).
\end{aligned} \tag{44}$$

Following the proof of Theorem 28, this equation arises from the following equality involving states:

$$\begin{aligned}
& m(a \cup b \cup c) + m(d \cup e) + m(f \cup g) + m(h \cup j) = \\
& m(g \cup b) + m(e \cup c) + m(j \cup a) + m(h \cup f \cup d).
\end{aligned} \tag{45}$$

A *condensed state equation* is an abbreviated representation of this equality, wherein we represent join by juxtaposition and remove all mentions of the state function, leaving only its arguments. Thus the condensed state equation representing Eq. (45), and thus Eq. (44), is:

$$abc + de + fg + hj = gb + ec + ja + hfd. \tag{46}$$

Another example of an MGE shows that repeated or *degenerate* terms may be needed in the condensed state equation in order to balance the number of variable occurrences on each side:

$$\begin{aligned}
& ab + cde + fg + fg + hjk + lk + mn + pe = \\
& \quad gk + gk + db + fe + fe + nlc + pja + mh
\end{aligned} \tag{47}$$

THEOREM 29. *The family of all Mayet-Godowski equations includes, in particular, the Godowski equations [Eqs. (29), (30),...]; in other words, the class MGO is included in nGO for all n.*

Proof. We will give the proof for 3-Go. The proofs for $n > 3$ are analogous.

To represent 3-Go,

$$(a \rightarrow b) \cap (b \rightarrow c) \cap (c \rightarrow a) = (c \rightarrow b) \cap (b \rightarrow a) \cap (a \rightarrow c), \tag{48}$$

we express it in the form shown by Theorem 23:

$$\begin{aligned}
& a \perp d \perp b \perp e \perp c \perp f \perp a \Rightarrow \\
& (a \cup d) \cap (b \cup e) \cap (c \cup f) \leq d \cup b.
\end{aligned} \tag{49}$$

By symmetry, this is equivalent to the MGE

$$\begin{aligned}
& a \perp d \perp b \perp e \perp c \perp f \perp a \Rightarrow \\
& (a \cup d) \cap (b \cup e) \cap (c \cup f) = (d \cup b) \cap (e \cup c) \cap (f \cup a),
\end{aligned} \tag{50}$$

whose condensed state equation is

$$ad + be + cf = db + ec + fa \quad (51)$$

■

While every MGE holds in a Hilbert lattice, many of them are derivable from the equations n -Go and others trivially hold in all OMLs. An MGE is “interesting” if it does not hold in all n GOs. To find such MGEs, we seek OMLs that are n GOs for all n but have no strong set of states. Once we find such an OML, it is possible to deduce an MGE that it will violate.

The search for such OMLs was done with the assistance of several computer programs written by Brendan McKay and Norman Megill. An isomorph-free, exhaustive list of finite OMLs with certain characteristics was generated. The ones admitting no strong set of states were identified (by using the simplex linear programming algorithm to show that the constraints imposed by a strong set of states resulted in an infeasible solution). Among these, the ones violating some n -Go were discarded, leaving only the OMLs of interest. (To identify an OML of interest, a special dynamic programming algorithm, described in [41], was used. This algorithm was crucial for the results in this section, providing a proof that the OML “definitely” violated no n -Go for all n less than infinity, rather than just “probably” as would be obtained by testing up to some large n with a standard lattice-checking program.) Finally, an MGE was “read off” of the OML, using a variation of a technique described by Mayet [35] for producing an equation that is violated by a lattice admitting no strong set of states.

Fig. 9 shows examples of such OMLs found by these programs. Eq. (44) was deduced from OML MG1 in the figure, and it provides the answer (Theorem 31 below) to the problem posed at the beginning of this section. In order to show how we constructed Eq. (44), we will show the details of the proof that OML MG1 admits no strong set of states. That proof will provide us with an algorithm for stating an equation that fails in OML MG1 but holds in all OMLs admitting a strong set of states.

THEOREM 30. *The OML MG1 does not admit a strong set of states.*

Proof. Referring to Fig. 9, suppose that m is a state such that $m(v) = 1$. Since the state values of the atoms in a block sum to 1, $m(a_1) = m(a_2) = m(a_3) = 0$. Thus $m(b_1) + m(c_1) = m(b_2) + m(c_2) = m(b_3) + m(c_3) = 1$. Since $m(b_1) + m(b_2) + m(b_3) \leq 1$, it follows that $m(c_1) + m(c_2) + m(c_3) \geq 2$. Since $m(d_1) + m(d_2) + m(d_3) = 1$, we have $[m(c_1) + m(d_1)] + [m(c_2) + m(d_2)] + [m(c_3) + m(d_3)] \geq 3$. Since $m(c_1) + m(d_1) \leq 1$, $m(c_2) + m(d_2) \leq 1$, and $m(c_3) + m(d_3) \leq 1$, we must have $m(c_3) + m(d_3) = 1$. Hence $m(u) = 0$, since u is on the same block as c_3 and d_3 . So, $m(u') = 1$. To summarize, we have shown that for any m , $m(v) = 1$ implies $m(u') = 1$. If MG1 admitted a strong set of states, we would conclude that $v \leq u'$, which is a contradiction since v and u' are incomparable. ■

In the above proof, we made use of several specific conditions that hold for the atoms and blocks in that OML. That proof was actually carefully constructed so as to minimize the need for these conditions. For example, we used $m(b_1) + m(b_2) + m(b_3) \leq 1$ even though the stronger $m(b_1) + m(b_2) + m(b_3) = 1$ holds, because the strength of the latter was not required. The complete set of such conditions that the proof used are the following facts:

- $v \perp a_i, i = 1, 2, 3$;
- $d_i \perp c_i, i = 1, 2$;
- The atoms in each of the triples $\{a_i, b_i, c_i\}$ ($i = 1, 2, 3$), and $\{d_1, d_2, d_3\}$ are mutually orthogonal and their disjunction is 1 (i.e. the sum of their state values is 1).
- The atoms in each of the triples $\{b_1, b_2, b_3\}$ and $\{c_3, u, d_3\}$ are mutually orthogonal and the sum of their state values is ≤ 1 (the sum is actually equal to 1, but we used only ≤ 1 for the proof).

If the elements of any OML \mathcal{L} satisfy these facts, then we can prove (with a proof essentially identical to that of Theorem 30, using the above facts as hypotheses in place of the atom and block conditions in OML MG1) that for any state m on \mathcal{L} , $m(v) = 1$ implies $m(u') = 1$. Then, if \mathcal{L} admits a strong set of states, we also have $v \leq u'$.

We can construct an equation that expresses this result as follows. We use the orthogonality conditions from the above list of fact as hypotheses, and we incorporate each “disjunction is 1” condition as a conjunct on the left-hand side. We will denote the set of all orthogonality conditions in the above list of facts by Ω . We can ignore the conditions “the sum of their state values is ≤ 1 ” from the above list of facts, because that happens automatically due to the mutual orthogonality of those elements. This procedure then leads to the equation,

$$\Omega \Rightarrow v \cap (a_1 \cup b_1 \cup c_1) \cap (a_2 \cup b_2 \cup c_2) \cap (a_3 \cup b_3 \cup c_3) \cap (d_1 \cup d_2 \cup d_3) \leq u' \quad (52)$$

This equation holds in all OMLs with a strong set of states but fails in lattice MG1.

The condensed state equation Eq. (46) was obtained using the following mechanical procedure. We consider only variables corresponding to the atoms used by the proof (i.e. the labeled atoms in Fig. 9) and only the blocks whose orthogonality conditions were used as hypotheses for the proof. We ignore all variables whose state value is shown to be equal to 1 or 0 by the proof, and we ignore all blocks in which only one variable remains as a result. For the left-hand side, we consider all the remaining blocks that have “disjunction is 1” in the assumptions listed above. We juxtapose the (unignored) variables in each block to become a term, and we connect the terms with $+$. For the right-hand side, we do the same

for the remaining blocks that do not have “disjunction is 1” in the assumptions listed above. Thus we obtain:

$$b_1c_1 + b_2c_2 + b_3c_3 + d_1d_2d_3 = c_1d_1 + c_2d_2 + c_3d_3 + b_1b_2b_3 \quad (53)$$

After renaming variables and rearranging terms, this is Eq. (46), which corresponds to the MGE Eq. (44) and which can be verified to fail in lattice MG1.

This mechanical procedure is simple and practical to automate—the simplex algorithm used to find states lets us determine which blocks must have a disjunction equal to 1—but it is not guaranteed to be successful in all cases: in particular, it will not work when the condensed state equation has degenerate terms, as in Eq. (47) above. However, such cases are easily identified by counting the variable occurrences on each side, and we can add duplicate terms to make the counts balance in the case of a degeneracy. This balancing ensures that the corresponding equation is an MGE and therefore holds in all Hilbert lattices.

Having constructed Eq. (44), which holds in all Hilbert lattices but fails in lattice MG1, we now state the main result of this section.

THEOREM 31. *The class MGO is properly included in all n GOs, i.e., not all MGE equations can be deduced from the equations n -Go.*

Proof. We have already shown that MGO is included in all n GOs (Theorem 29). Furthermore, OML MG1 is an n GO for all n , but is not an MGO. Specifically, it can be shown that the equations n -Go hold in OML MG1 for all n , [41] whereas the MGE Eq. (44) fails in OML MG1. This shows the inclusion is proper. ■

In particular, Eq. (44) therefore provides an example of a new Hilbert lattice equation that is independent from all Godowski equations.

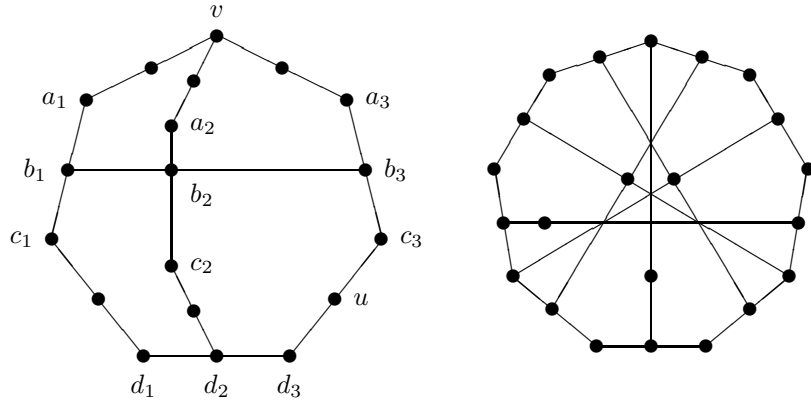


Figure 9. OMLs that admit no strong sets of states but which are n GOs for all n . (a) OML MG1; (b) OML MG5s.

Having 9 variables and 12 hypotheses, Eq. (44) can be somewhat awkward to work with directly. It is possible to derive from it a simpler equation through the use of substitutions that Mayet calls *generators*. If, in Eq. (44), we substitute (simultaneously) c' for a , $c \cap b$ for b , $(c \rightarrow b)'$ for c , $(a \rightarrow b)'$ for d , $(c \rightarrow b) \cap (a \rightarrow b)$ for e , $b \cap a$ for f , b' for g , a' for h , and $a \cap c$ for j , all of the hypotheses are satisfied (in any OML) and the conclusion evaluates to:

$$((a \rightarrow b) \rightarrow (c \rightarrow b)) \cap (a \rightarrow c) \cap (b \rightarrow a) \leq c \rightarrow a \quad (54)$$

where we also dropped all but one conjunct on the right-hand-side. While such a procedure can sometimes weaken an MGE, it can be verified that Eq. (54) fails in OML MG1 of Fig. 9 as desired, thus providing us with a Hilbert lattice equation that is convenient to work with but is still independent from all Godowski equations. For example, Eq. (54) can be used in place of Eq. (44) to provide a simpler proof of Theorem 31.

Eq. (47) was deduced from the OML MG5s in Fig. 9, and it provides us with another new Hilbert lattice equation that is independent from all n -Gos. A comparison to OML G5s in Fig. 8 illustrates how the addition of an atom can affect the behaviour of a lattice.

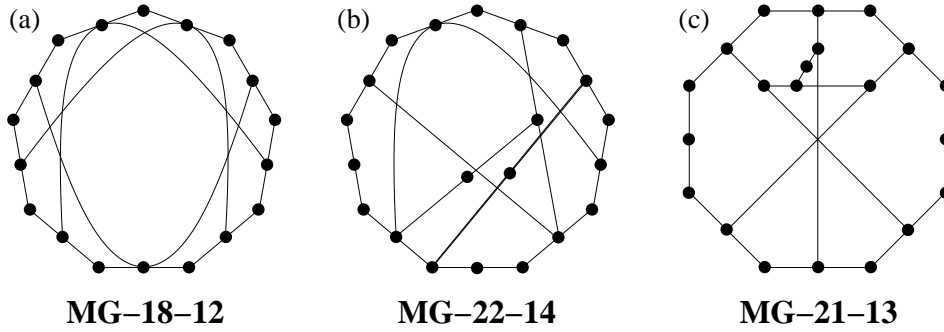


Figure 10. OMLs that admit no strong sets of states but are n GOs for all n .

The OMLs of Fig. 10 (a), (b), and (c) provide further examples that admit no strong sets of states but are n GOs for all n . The following MGEs (represented with condensed state equations) can be deduced from them, respectively:

$$abc + de + fg + hj + kl = eb + dh + faj + lc + kg \quad (55)$$

$$ab + cd + ef + ghj + kl + kl = kd + bl + jl + fk + ha + gec \quad (56)$$

$$abc + def + gh + jk + lmn + pqr = fn + rc + dkb + gma + qeh + plj. \quad (57)$$

Using generators, the following examples of simpler Hilbert lattice equations can be derived from these MGEs, again respectively:

$$(d \rightarrow (a \rightarrow b)) \cap ((a \rightarrow c) \rightarrow d) \cap (b \rightarrow c) \cap (c \rightarrow a) \leq b \rightarrow a \quad (58)$$

$$(d \rightarrow (c \cap (a \rightarrow b))) \cap ((b \rightarrow a) \rightarrow d) \cap (c \rightarrow a) \cap (b \rightarrow d) \leq a \rightarrow c \quad (59)$$

$$\begin{aligned} ((d \rightarrow a) \rightarrow (b \rightarrow c)') \cap ((c \rightarrow d) \rightarrow (a \rightarrow b)') \cap ((b \rightarrow a)' \rightarrow (d \rightarrow c)) \cap \\ ((a \rightarrow d)' \rightarrow (c \rightarrow b)) \leq (d \rightarrow c) \rightarrow (b \rightarrow a)' \end{aligned} \quad (60)$$

Each of these simpler equations, while possibly weaker than the MGEs they were derived from, still fail in their corresponding OMLs, thus providing us with additional new Hilbert lattice equations that are independent from all n GOs.

While the complete picture of interdependence of the three lattice families we have presented (n OA, n GO, and MGO) is not fully understood, some results can be established. We have already shown that every MGO is an n GO for all n , and moreover that the inclusion is proper (Theorem 31). We can also prove the following:

THEOREM 32. *There are MGOs (and therefore n GOs) that are not 3OAs and thus not n OAs for any n .*

Proof. The OML 13-7-OMLp-oa3f of Fig. 5 has a strong set of states and thus is an MGO. However, it violates the 3OA law. ■

THEOREM 33. *There are n OAs for $n = 3, 4, 5, 6$ that are not 3GOs and thus not n GOs for any n nor MGOs.*

Proof. The OML of Fig. 11 is a 6OA that is not a 3GO. ■

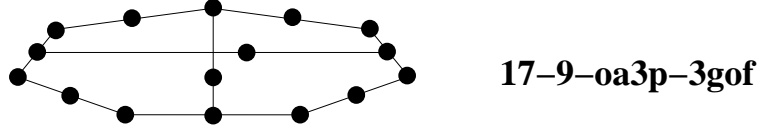


Figure 11. An OML that is n OA for $n = 3, 4, 5, 6$ but which is neither n GO for any n nor MGO.

Whether Theorem 33 holds for all n OAs remains an open problem. However, our observation is that the smallest OMLs in which the n OA law passes but the $(n+1)$ OA law fails grow in size with increasing n , as indicated by the OMLs used to prove Theorem 11. Compared to them, the OML of Fig. 11 is “small,” leading us to conjecture that it is an n OA for all n . If this conjecture is true, it would show that no n -Go equation can be derived (in an OML) from the n OA laws.

Figure 12 summarizes the relationships among the known families of Hilbert lattice equational varieties. In particular, it is unknown whether MGO, any n OA, or any n GO contains the class of modular OLs, with the single exception of 3OA. In other words, the modular law implies the 3OA law in an OL, but it is unknown if it implies any of the other stronger-than-OML equations discussed in this chapter.

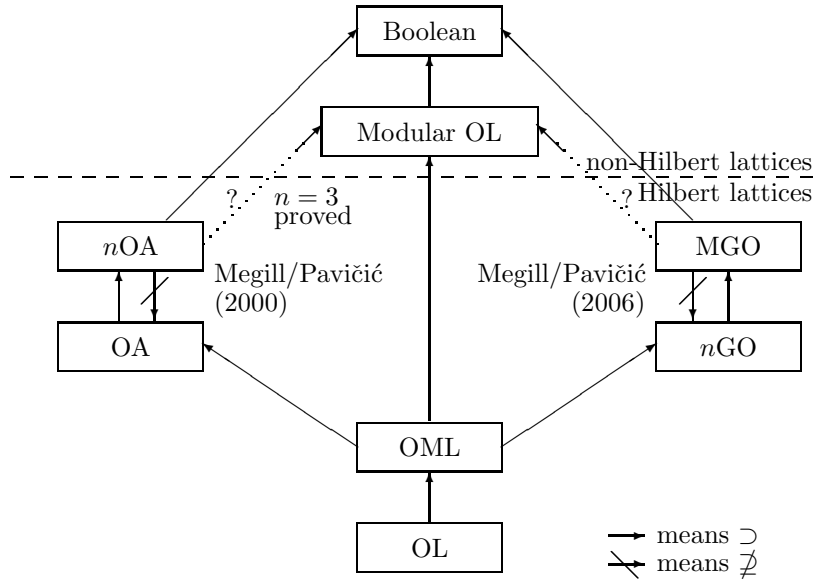


Figure 12. Known relationships among equational varieties of Hilbert lattices.

7 STATE VECTORS: MAYET'S E-EQUATIONS

In the three previous sections we have presented two apparently very different ways of generating Hilbert lattice equations. The first one was algebraic, utilizing an algebraic formulation of a geometric property possessed by any Hilbert space. The second one was based on the the properties of states (probability measures) one can define on any Hilbert space. Theorems 2 in Section 2 offers us a property of a third kind which any Hilbert space possesses and which can generate a class of Hilbert lattice equations and this is that each Hilbert space is defined over a particular field \mathcal{K} .

The application to quantum theory uses the Hilbert spaces defined over real, \mathcal{R} , complex, \mathcal{C} , or quaternion (quasi), \mathcal{Q} , fields. For these fields, in 2006, René Mayet [37] (see also [38]) used a technique similar to the one used for generating MGEs we presented in Sec. 6, to arrive at a new class of E-equations we will present in this section. There are other fields over infinite-dimensional Hilbert spaces, for example a non-archimedean Keller field. [27, 17, 52], so, to get only the aforementioned three fields for an infinite-dimensional Hilbert space, we have to assume the infinite orthonormality and invoke the theorem of Maria Pia Solèr [52] (Theorem 3). If we do not have an infinite orthonormal series of vectors, then, for an arbitrary vector $a \in \mathcal{H}$, a vector $b \in \mathcal{K}a$, satisfying $(b, b) = 1_{\mathcal{K}}$, where $(,)$ is the inner product in \mathcal{H} , might not exist. If we have an orthonormal series of vectors, we will always have vectors satisfying the condition $(b, b) = 1_{\mathcal{K}}$, and this enables

us to introduce *Hilbert-space-valued states*⁸ as follows.

DEFINITION 34. A *real Hilbert-space-valued state*—we call it an \mathcal{RH} state—on an orthomodular lattice \mathcal{L} is a function $s : \mathcal{L} \rightarrow \mathcal{RH}$, where \mathcal{RH} is a Hilbert space defined over a real field, such that

$\|s(1_{\mathcal{L}})\| = 1$, where $s(a) \in \mathcal{RH}$ is a state vector, $\|s(a)\| = \sqrt{(s(a), s(a))}$ is the Hilbert space norm, and $a \in \mathcal{L}$; in this section we will not use the Dirac notation $|s\rangle$ for the state vector s , nor $\langle s|t\rangle$ for the inner product (s, t) ;

$(\forall a, b \in \mathcal{L}) [a \perp b \Rightarrow s(a \cup b) = s(a) + s(b)]$, where $a \perp b$ means $a \leq b'$;

$(\forall a, b \in \mathcal{L}) [a \perp b \Rightarrow s(a) \perp s(b)]$, where $s(a) \perp s(b)$ means the inner product $(s(a), s(b)) = 0$.

Now, we select those Hilbert lattices in which we implement Definition 34 by the following definition.

DEFINITION 35. A *quantum*⁹ *Hilbert lattice*, \mathcal{QHL} , is a Hilbert lattice orthoisomorphic to the set of closed subspaces of the Hilbert space defined over either a real field, or a complex field, or a quaternion skew field.

In 1998 René Mayet [36] showed that each of the three quantum Hilbert lattices can be given a rigorous definition so that the three classes of them are proper subclasses of the class of all Hilbert lattices. However, as with equations in the previous sections, we shall use only some properties related to states defined on a \mathcal{QHL} , in particular pairwise orthogonality of its elements—corresponding to pairwise orthogonality of vectors in the corresponding Hilbert space—to arrive at new equations.

We also define a *complex* and a *quaternion Hilbert-space-valued state*, called a \mathcal{CH} state and a \mathcal{QH} state, by mapping s to \mathcal{CH} or \mathcal{QH} , i.e. a Hilbert space defined over a complex or quaternion field respectively.

This definition differs from Definition 13 in a crucial point, in that the state does not map the elements of the lattice to the real interval $[0, 1]$ but instead to the real Hilbert space \mathcal{RH} . In particular, the property $a \perp b \Rightarrow s(a) \perp s(b)$ is a restrictive requirement that allows us to define a strong set of \mathcal{RH} states on a \mathcal{QHL} but not on OMLs in general—even those admitting strong sets of real-valued states—nor even on all Hilbert lattices.

The conditions of Lemma 14 hold when we replace a real state value $m(a)$ with the square of the norm of the \mathcal{RH} state value $s(a)$. For example, Eq. (21) becomes

$$\|s(a)\|^2 + \|s(a')\|^2 = 1, \quad (61)$$

⁸One could also name them *vector states* because they map elements of a Hilbert lattice to state vectors of the Hilbert space, but we decided to keep to the name introduced by Mayet. [37]

⁹Mayet [37] calls this lattice *classical Hilbert lattice* but since the real and complex fields as well as the quaternion skew field over which the corresponding Hilbert space is defined are characteristic of its application in quantum mechanics we prefer to call the lattice quantum.

and so on. In addition, we can prove the following special properties that hold for \mathcal{RH} states:

LEMMA 36. *The following properties hold for any \mathcal{RH} state s :*

$$s(0) = 0 \quad (62)$$

$$s(a) + s(a') = s(1) \quad (63)$$

$$\|s(a)\| = 1 \quad \Leftrightarrow \quad s(a) = s(1) \quad (64)$$

$$\|s(a)\| = 0 \quad \Leftrightarrow \quad s(a) = s(0) \quad (65)$$

$$s(a) \perp s(1) \quad \Leftrightarrow \quad s(a) = 0 \quad (66)$$

$$a \perp b \quad \Rightarrow \quad \|s(a \cup b)\|^2 = \|s(a)\|^2 + \|s(b)\|^2 \quad (67)$$

$$a \leq b \quad \Rightarrow \quad \|s(a)\| \leq \|s(b)\| \quad (68)$$

$$a \leq b \quad \& \quad \|s(a)\| = 1 \quad \Rightarrow \quad \|s(b)\| = 1 \quad (69)$$

$$a_i \perp a_j (1 \leq i < j \leq n) \quad \& \quad a_1 \cup \dots \cup a_n = 1 \quad \Rightarrow \quad s(a_1) + \dots + s(a_n) = s(1) \quad (70)$$

Proof. Some of these conditions are proved in [37], and the others are straightforward consequences of them. ■

The conditions of Lemma 36, as well as the analogues of Lemma 14, also hold for \mathcal{CH} and \mathcal{QH} states.

The following definition of a strong set of \mathcal{RH} states closely follows Definition 15, with an essential difference in the range of the states.

DEFINITION 37. A nonempty set S of \mathcal{RH} states $s : \mathcal{L} \longrightarrow \mathcal{RH}$ is called a *strong set of \mathcal{RH} states* if

$$(\forall a, b \in \mathcal{L})(\exists s \in S)(\|s(a)\| = 1 \Rightarrow \|s(b)\| = 1) \Rightarrow a \leq b). \quad (71)$$

In an analogous manner, we define a *strong set of \mathcal{CH} states* and a *strong set of \mathcal{QH} states*.

The following version of Theorem 17 holds. [37]

THEOREM 38. *Any quantum Hilbert lattice admits a strong set of \mathcal{RH} states.*

Proof. Let \mathcal{L} be a \mathcal{QHL} . For each u in the proof of Theorem 17, define $s(a) = P_a(u)$. We thus have $s : \mathcal{L} \longrightarrow \mathcal{H}$, where \mathcal{H} is \mathcal{RH} , \mathcal{CH} , or \mathcal{QH} according to the field underlying \mathcal{L} . A theorem for projectors tells us that $a \perp b \Rightarrow P_a(u) \perp P_b(u)$, showing that s satisfies the third condition of Def. 34. The other two conditions are easy to verify, so s is a \mathcal{H} state. Observing that $m(a) = \|s(a)\|^2$ in the proof of Theorem 17, a nearly identical proof shows that \mathcal{L} admits a strong set of \mathcal{H} states. Since any OML admits a strong set of \mathcal{RH} states iff it admits a strong set of \mathcal{CH} states iff it admits a strong set of \mathcal{QH} states, [37] we conclude that any \mathcal{QHL} admits a strong set of \mathcal{RH} states. ■

Now, Mayet [37] showed that the lack of \mathcal{RH} strong states for particular lattices, for example, the ones given in Figure 13, gives the equations in the way similar to the one used by Megill and Pavičić [41]. For certain infinite sequences of equations, Mayet's method offers the advantage of providing a related infinite sequence of finite OMLs that violate the corresponding equation, analogous to the wagon-wheel series obtained by Godowski and presented in Section 5.

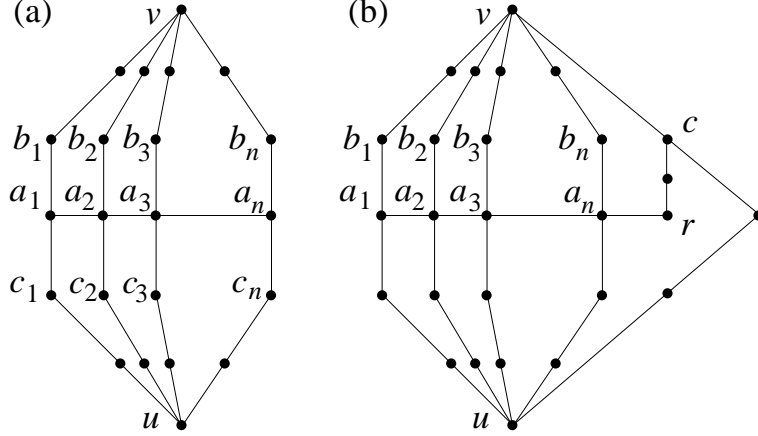


Figure 13. Greechie diagrams \mathcal{L}_n in which E_n fail and which serve to generate E_n .

Let us first denote by Ω the following set of orthogonality conditions among the labeled atoms in Figure 13 (a): $\Omega = \{v \perp b_i, b_i \perp a_i, a_i \perp a_j\}$, $i, j = 1, \dots, n$. Next, we define

$$a = a_1 \cup \dots \cup a_n, \quad q = (a_1 \cup b_1) \cap \dots \cap (a_n \cup b_n), \quad b = b_1 \cup \dots \cup b_n. \quad (72)$$

Now we are able to generate the following equations, i.e., to prove the following theorem.

THEOREM 39. *In \mathcal{L}_i , $i = 1, \dots, n$, $n \geq 3$ given in Figure 13 (a), (b) the following equations fail*

$$E_n : \quad \Omega \quad \Rightarrow \quad a \cap q = b \quad (73)$$

$$E'_n : \quad \Omega \quad \& \quad r \perp a \quad \Rightarrow \quad q \cap (q \rightarrow r') \cap (a \cup r) \leq b \quad (74)$$

respectively and they hold in any OML with a strong set of \mathcal{RH} states.

Proof. We will show details of proof for equations E_n . The proof for E'_n involves similar ideas, and we refer the reader to Mayet. [37]

First we show that the OML of Figure 13 (a) does not admit a strong set of \mathcal{RH} states. Referring to the atoms labeled in the figure, suppose that s is a state

such that $s(u) = s(1)$. By Eq. (70), the condition $s(u) = s(1)$ implies that the state value of all other atoms in the blocks that atom u connects to are 0, so $s(c_i) = 0$ and thus $s(a_i) + s(b_i) = s(1)$, $i = 1, \dots, n$. Summing these then using $s(a_1) + \dots + s(a_n) = s(1)$, we obtain $s(a_1) + \dots + s(a_n) + s(b_1) + \dots + s(b_n) = ns(1) = s(1) + s(b_1) + \dots + s(b_n)$, or $s(b_1) + \dots + s(b_n) = (n-1)s(1)$. The primary feature that distinguishes real-valued states and \mathcal{RH} states now comes into play: from the third condition in Definition 34, $v \perp b_i$ implies $s(v) \perp s(b_i)$ for $i = 1, \dots, n$. Thus $s(v) \perp s(b_1) + \dots + s(b_n)$ i.e. $s(v) \perp (n-1)s(1)$. By Eq. (66), then, $s(v) = 0$ and $s(v') = s(1)$. To summarize, we have show that for any state s , if $\|s(u)\| = 1$ then $\|s(v')\| = 1$ in the OML of Figure 13 (a). If the OML admitted a strong set of \mathcal{RH} states, we would have $u \leq v'$, which is not true since those atoms are incomparable. This shows the OML does not admit a strong set of \mathcal{RH} states.

In the above proof, we used the following facts:

- The labeled atoms Figure 13 (a) that belong to the same block are mutually orthogonal;
- The disjunctions $a_i \cup b_i \cup c_i = 1$ for $i = 1, \dots, n$;
- The disjunction $a_1 \cup \dots \cup a_n = a = 1$.

If the elements of any OML \mathcal{L} satisfies these facts, then we can prove (with a proof essentially identical to the one above, using the above facts as hypotheses in place of the atom and block constraints in the OML of Figure 13 (a)) that for any state s on \mathcal{L} , $\|s(u)\| = 1$ implies $\|s(v')\| = 1$. Then, if \mathcal{L} admits a strong set of \mathcal{RH} states, we also have $u \leq v'$. We write down an equation expressing these conditions as follows:

$$E_n^1 : \quad \Omega^1 \quad \Rightarrow \quad u \cap a \cap (a_1 \cup b_1 \cup c_1) \cap \dots \cap (a_n \cup b_n \cup c_n) \leq v', \quad (75)$$

where $\Omega^1 = \Omega \cup \{b_i \perp c_i, a_i \perp c_i, u \perp c_i\}, i = 1, \dots, n$. The “disjunction = 1” conditions used by the proof are incorporated as terms on the left-hand side of the inequality. With some substitutions and manipulations, equation E_n^1 can be shown OML-equivalent to E_n . [37] \blacksquare

The equations of Theorem 39, which hold in every \mathcal{QHL} , do not hold in every \mathcal{HL} . Thus they are independent from all of the equations we have presented in Secs. 4, 5, and 6. In addition, they are independent of the modular law.

THEOREM 40. *For any integer $n \geq 3$, the equation E_n does not hold in every \mathcal{HL} . In particular, it is not a consequence of any nOA law, nGO law, MGE, or combination of them. In addition, it is not a consequence of these even in the presence of the modular law.*

Proof. The definition of \mathcal{HL} does not require any special property of the underlying field of the intended Hilbert space. However, Theorem 4.1 in [37] shows that

for some fields and some finite dimensions, E_n fails. Since the other mentioned equations, including the modular law, hold at least in every finite-dimensional \mathcal{HL} , E_n is independent from them. ■

Mayet has also generalized the direct-sum decomposition method used in the proof of the n OA laws (Theorem 8) to result in an additional series of equations. [37] However, so far it is unknown whether any of them are not consequences of some n OA law, and additional investigation is needed.

8 CONCLUSION

In the previous sections we reviewed the results obtained in the field of Hilbert space equations. The idea is to use classes of Hilbert lattice equations for an alternative representation of Hilbert lattices and Hilbert spaces of arbitrary quantum systems that might enable a direct introduction of the states of the systems into quantum computers. More specifically, we were looking for a way to feed a quantum computer with algebraic equations of n -th order underlying an infinite dimensional Hilbert space description of quantum systems.

Quantum computation at its present stage manipulates quantum bits $\{|0\rangle, |1\rangle\}$ by means of quantum logic gates (unitary operators) following algorithms for computing particular problems. In the Introduction we presented one such gate, the Mach-Zehnder interferometer. Quantum gates are integrated into quantum circuits that represent quantum computers. The quantum algebra of such circuits is the algebra of the finite-dimensional Hilbert space which describes the states of qubits manipulated by quantum gates. We call it qubit algebra.

A general quantum algebra underlying a description of general quantum systems such as atoms and molecules is much more complicated than qubit algebra because it includes continuous observables, which require infinite-dimensional Hilbert space. The algebra is called the Hilbert lattice, and we presented it in Section 2. Its connection to measurement and the standard Hilbert space formalism is given by the *Gleason theorem*. [12]

Let us take $\mathcal{C}(\mathcal{H})$ from Theorem 2, i.e., the set of closed subspaces of a Hilbert space \mathcal{H} . It is ortho-isomorphic to a Hilbert lattice \mathcal{HL} and a state in the Hilbert lattice, given by Definition 13, is connected to a state in the Hilbert space as follows:

$$m_\psi(M) = \langle \psi | \hat{P}_M | \psi \rangle, \quad M \in \mathcal{C}(\mathcal{H}), \quad (76)$$

where \hat{P}_M denotes the orthoprojector on \mathcal{H} onto a closed subspace M that corresponds to a measurable observable, $|\psi\rangle$ is a unit vector in \mathcal{H} , and $\langle \psi | \hat{P}_M | \psi \rangle$ the inner product in \mathcal{H} . In the quantum physics and quantum computing terminology, $|\psi\rangle$ is called a state and $\langle \psi | \hat{P}_M | \psi \rangle$ the amplitude of the probability that the outcome of a measurement of \hat{P}_M is in a corresponding Borel set (subset of real numbers), but we will keep to the Hilbert lattice terminology, in which the Gleason theorem reads: [9]

THEOREM 41. Gleason's Theorem *For any state m on a Hilbert lattice \mathcal{HL} of a Hilbert space \mathcal{H} , $\dim \mathcal{H} \geq 3$, there exists an orthonormal system of vectors $\{\psi_i\}$ and a system of positive numbers $\{\lambda_i\}$ such that $\sum_i \lambda_i = 1$, and*

$$m(M) = \sum_i \lambda_i m_{\psi_i}(M), \quad M \in \mathcal{HL}. \quad (77)$$

Now, subspace M and projector \hat{P}_M to M correspond to a measurable observable \mathcal{O} and a Borel set E whose values we obtain by a measurement. In other words, M is determined by \mathcal{O} and E , and we can write $P_M = P_E^{\mathcal{O}}$. From $P_E^{\mathcal{O}_1} = P_E^{\mathcal{O}_2}$ it follows $\mathcal{O}_1 = \mathcal{O}_2$, and from $P_{E_1}^{\mathcal{O}} = P_{E_2}^{\mathcal{O}}$ it follows $E_1 = E_2$, so that subspaces from $\mathcal{C}(\mathcal{H})$ directly correspond to equivalence classes $[\mathcal{O}, E]$ of (\mathcal{O}, E) couples. These equivalence classes are elements of the Hilbert lattice \mathcal{HL} which is isomorphic to $\mathcal{C}(\mathcal{H})$. [32, 48]

However, the axiomatic definition of \mathcal{HL} by means of universal and existential quantifiers and infinite dimensionality does not allow us to feed it to a quantum computer. Therefore, an attempt has been made to develop an equational formulation of the Hilbert lattice. The idea is to have infinite classes of lattice equations that we could use instead. In applications, infinite classes could then be “truncated” to provide us with finite classes of required length. The obtained classes would in turn contribute to the theory of Hilbert space subspaces, which so far is poorly developed.

We have considered three ways of reconstructing Hilbert space starting with an ortholattice. One is geometrical, and it is presented in Section 4. The other is a probabilistic one (of states, probability measures), and it is presented in Sections 5 and 6. They both result in lattice equations that hold in any Hilbert lattice. The third way is generated by means of vectors one can define in the Hilbert space isomorphic to the Hilbert lattice. It includes the fields (real, complex and the skew field of quaternions) over which the Hilbert space containing infinite orthonormal sequence of vectors can only—according to Solèr's Theorem 3—be defined. This way results in lattice equations that do not hold in any Hilbert lattice but only those ones that correspond to a complete description of quantum systems, those that are defined over the relevant field.

There are four classes of such equations known so far: the generalized orthoarguesian class, the Godowski class, the Mayet-Godowski class and Mayet's E-class. Generalized orthoarguesian lattice equations are n -variable equations obtained through extension of 4- and 6- variable orthoarguesian equations determined by the projective geometry defined on an ortholattice as presented in Section 4. Godowski equations and Mayet-Godowski equations are determined by the states (probability measures) defined on an ortholattice. They are presented in Sections 5 and 6. Mayet's E-equations are determined by a mapping from elements of a Hilbert lattice to vectors of a Hilbert space defined over one of three possible fields. They are presented in Section 7.

The Godowski class of equations is included in the Mayet-Godowski class, but unlike the elegant formalization of the former, so far no simple characterization of

the equational basis for the latter has been found. We have shown a simple recursive way to generate all Mayet-Godowski equations (MGEs and their condensed state equation representations), but identifying from among them those that are independent still requires an extensive computational search. Mayet's specific E-equations presented above can also be given an elegant recursive formalization. However, as shown by Mayet [37], there are other E-equations whose generation principles are still an open problem.

On the other hand, the technique of obtaining our equations also suggests a possible third way of generating new classes of equations. We have seen in Sections 5 and 6 that Greechie diagrams of orthomodular lattices help us to arrive at new lattice equations. Such finite lattices have one advantage over the infinite lattices involved in the definition of Hilbert lattices in Section 2. They enable verification of expressions containing quantifiers, and we have written programs that can verify such conditions of Definition 1, e.g., superpositions (a) and (b), on any lattice. This technique could eventually take us to an exhaustive generation of all classes of lattice equations that hold in a Hilbert lattice, i.e., to a lattice equation definition of the Hilbert lattice. While this open problem may eventually prove impossible, it still may be possible to replace some of the quantified conditions with weaker ones, making up the difference with new lattice equations. An example of how a quantified condition may be expressed with an equation is provided by the OML law, which can be equivalently stated as: [33, p. 132]

$$a \leq b \Rightarrow (\exists c)(a \leq c' \ \& \ b = a \cup c). \quad (78)$$

Open problems that emerge from the presented research are:

- Find any other infinite class of equations, especially the one that would correspond to the Superposition principle of Definition 1.
- Find all classes of equations that hold in a Hilbert lattice and prove that they are equivalent to the Hilbert lattice itself.
- Find a geometric interpretation of n OA. (A geometric interpretation of 4OA and 3OA can be inferred from the Arguesian law, but n -dimensional Arguesian law apparently has not been given an interpretation in the literature.)
- Find a “simple characterization” of finite OMLs that violate the n OA laws (analogous to the wagon-wheel series for n -Go or the lack of a strong set of states for MGEs).
- Prove Theorem 11 for any n .
- Prove the orthoarguesian identity conjecture (see the discussion following Theorem 12).
- Prove the conjecture mentioned below Theorem 33.
- Find a correspondence between Hilbert lattice conditions and qubit states.

- Determine the complete description of lattices for simple quantum systems.¹⁰
- Find an equivalent to n GO dynamic programming (see Section 6) for n OA.
- Find out whether the lattice equations of the n th order can inherently speed up the computation of, say molecular states, assuming that they would simulate the states up to a desired precision depending on a chosen n .
- Determine if the set of all equations related to strong sets of \mathcal{RH} states can be given a simple, universal structure analogous to the condensed state equations that describe all MGEs.
- Determine whether the new equations Mayet obtained by direct-sum decompositions [37] are independent from the n OA laws (Theorem 8).
- Find specific families of MGEs based on lattice patterns, analogous to the family E_n and the sequence of finite OMLs it is based on.
- Answer several open questions asked by Mayet regarding the independence of some of his equations related to strong sets of \mathcal{RH} states. [37]

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¹⁰Bror Hultgren and Abner Shimony gave a partial structure of a lattice for spin-1 system corresponding to a Stern-Gerlach measurement by means of a magnetic measurement. [21] Arthur Swift and Ron Wright then showed that we have to apply both magnetic and electric field to a spin-1 system in a generalized Stern-Gerlach measurement, if we want to get and measure all lattice elements (propositions). [55] However, they did not completely describe the lattice given by Hultgren and Shimony either. See also the harmonic oscillator example given by Samuel Holland. [19]

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